

FOREST CITY ENTERPRISES INC

Form S-8 POS

May 03, 2007

As filed with the Securities and Exchange Commission on May 3, 2007

Registration No. 333-122172

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933**

**FOREST CITY ENTERPRISES, INC.**  
(Exact Name of Registrant as Specified in Its Charter)

**Ohio**

**34-0863886**

(State or Other Jurisdiction of  
Incorporation or Organization)

(I.R.S. Employer  
Identification No.)

1100 Terminal Tower, 50 Public Square  
Cleveland, Ohio 44113-2203

(Address of Principal Executive Offices) (Zip Code)

**FOREST CITY ENTERPRISES, INC.**  
**1994 STOCK PLAN (AS AMENDED AND RESTATED AS OF JUNE 21, 2005)**  
(Full Title of the Plan)

FCE Statutory Agent, Inc.  
Forest City Enterprises, Inc.  
1100 Terminal Tower, 50 Public Square  
Cleveland, Ohio 44113-2203

(Name and Address of Agent for Service)  
(216) 621-6060

(Telephone Number, Including Area Code, of Agent For Service)

This Post-Effective Amendment No. 1 to the Registration Statement shall become effective upon filing with the Securities and Exchange Commission pursuant to Rule 464 under the Securities Act of 1933.

Part II

**EXPLANATORY STATEMENT**

Registration Statement No. 333-122172 on Form S-8 (the Registration Statement ) was filed by Forest City Enterprises Inc. (the Registrant ) with the Securities and Exchange Commission (the SEC ) on January 20, 2005, with respect to the Forest City Enterprises, Inc. 1994 Stock Plan (As Amended and Restated as of June 8, 2004). That plan has been amended and restated again, and then further amended twice. The purpose of this Post-Effective Amendment No. 1 to the Registration Statement (this Post-Effective Amendment No. 1 ) is to amend Item 8 and the Exhibit Index.

**Item 8. Exhibits**

- 4.1 Amended Articles of Incorporation adopted as of October 11, 1983, incorporated by reference to Exhibit 3.1 to the Registrant s Form 10-Q for the quarter ended October 31, 1983 (File No. 1-4372).
- 4.2 Certificate of Amendment by Shareholders to the Articles of Incorporation of Forest City Enterprises, Inc. dated June 24, 1997, incorporated by reference to Exhibit 4.14 to the Registrant s Registration Statement on Form S-3 (Registration No. 333-41437).
- 4.3 Certificate of Amendment by Shareholders to the Articles of Incorporation of Forest City Enterprises, Inc. dated June 16, 1998, incorporated by reference to Exhibit 4.3 to the Registrant s Registration Statement on Form S-8 (Registration No. 333-61925).
- 4.4 Certificate of Amendment by Shareholders to the Articles of Incorporation of Forest City Enterprises, Inc., effective as of June 20, 2006, incorporated by reference to Exhibit 3.6 to the Registrant s Form 10-Q for the quarter ended July 31, 2006 (File No. 1-4372).
- 4.5 Code of Regulations as amended June 15, 2006, incorporated by reference to Exhibit 3.5 to the Registrant s Form 10-Q for the quarter ended July 31, 2006 (File No. 1-4372).
- 4.6 Forest City Enterprises, Inc. 1994 Stock Plan (As Amended and Restated as of June 21, 2005) (the Plan ), incorporated by reference to Appendix A of the Registrant s Proxy Statement dated April 26, 2005 (File No. 1-4372).
- 4.7 Amendment No. 1 to the Plan, incorporated by reference to Exhibit 10.53 to the Registrant s Annual Report on Form 10-K for the year ended January 31, 2006 (File No. 1-4372).
- 4.8\* Amendment No. 2 to the Plan.
- 5\* Opinion of Counsel.
- 23.1\* Consent of Independent Registered Public Accounting Firm.

23.2 Consent of Counsel (Included in Exhibit 5).

24\*\* Power of Attorney.

\* Filed herewith.

\*\* Filed with the  
Registration  
Statement.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cleveland, State of Ohio, on May 3, 2007.

**FOREST CITY ENTERPRISES, INC.**

By: /s/ Thomas G. Smith  
Thomas G. Smith  
Executive Vice President, Chief  
Financial Officer, and Secretary

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Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 has been signed by the following persons in the capacities indicated below on May 3, 2007.

Signature	Title
*	Co-Chairman of the Board and Director
Albert B. Ratner	
*	Co-Chairman of the Board, Treasurer and Director
Samuel H. Miller	
*	President, Chief Executive Officer and Director (Principal Executive Officer)
Charles A. Ratner	
*	Executive Vice President, Chief Financial Officer and Secretary (Principal Financial Officer)
Thomas G. Smith	
*	Senior Vice President and Corporate Controller (Principal Accounting Officer)
Linda M. Kane	
*	Executive Vice President and Director
James A. Ratner	
*	Executive Vice President and Director
Ronald A. Ratner	
*	Executive Vice President and Director
Brian J. Ratner	
/s/ Bruce C. Ratner	Executive Vice President and Director
Bruce C. Ratner	
*	Director
Deborah Ratner Salzberg	

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Signature	Title
*	Director
Michael P. Esposito, Jr.	
*	Director
Scott S. Cowen	
*	Director
Jerry V. Jarrett	
*	Director
Joan K. Shafran	
*	Director
Louis Stokes	
*	Director
Stan Ross	
* Thomas G. Smith, the undersigned attorney-in-fact, by signing his name hereto, does hereby sign and execute this Post-Effective Amendment No. 1 on behalf of the above indicated officers and directors thereof (constituting a majority of the directors) pursuant to the power of attorney filed as Exhibit 24 to	

Registration  
Statement  
No. 333-122172  
on Form S-8  
with the  
Securities and  
Exchange  
Commission.

May 3, 2007

By: /s/ Thomas G. Smith  
Thomas G. Smith, Attorney-in-Fact

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