

FOREST CITY ENTERPRISES INC

Form 8-K

March 11, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): March 11, 2004

Forest City Enterprises, Inc.

(Exact Name of Registrant as Specified in Charter)

Ohio

(State or Other Jurisdiction
of Incorporation)

1-4372

(Commission
File Number)

34-0863886

(IRS Employer
Identification No.)

Terminal Tower, 50 Public Square
Suite 1100, Cleveland, Ohio

(Address of Principal Executive Offices)

44113

(Zip Code)

Registrant's telephone number, including area code:

216-621-6060

(Former Name or Former Address, if Changed Since Last Report)

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit Number	Exhibit
99.1	Supplemental Reporting Package for the Years Ended January 31, 2004 and 2003

ITEM 12. RESULTS OF OPERATION AND FINANCIAL CONDITION

On March 11, 2004 the Company released a supplemental package that provides certain operating and other data for the years ended January 31, 2004 and 2003, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference. This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act), or incorporated by reference in any filings under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FOREST CITY ENTERPRISES,
INC.

By: /s/ THOMAS G. SMITH

Name: THOMAS G. SMITH
Title: Executive Vice President,
Chief Financial Officer and
Secretary

Date: March 11, 2004

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EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	- Supplemental Reporting Package for the Years Ended January 31, 2004 and 2003