

READING INTERNATIONAL INC

Form S-8

January 21, 2004

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As filed with the Securities and Exchange Commission on January 21, 2004 Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

READING INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Nevada **95-3885184**
(State or other jurisdiction of (IRS Employer Identification
incorporation or organization) Number)

555 S. Hope Street, Suite 1825, Los Angeles, California 90071-2633
(Address of principal executive offices, including zip code)

1999 Stock Option Plan of
Reading International, Inc.
(Full title of the plan)

Andrzej J. Matyczynski
Chief Financial Officer
555 S. Hope Street, Suite 1825, Los Angeles, California 90071-2633
(Name and address of agent for service)

(213) 235-2240
(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered(1)	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee(2)
Class A Nonvoting and/or Class B Voting Common Stock, \$0.01 par value	690,000 shares	\$ 6.2200	\$4,291,800	\$ 348.00

- (1) Pursuant to Rule 416(a) of the Securities Act of 1933, this Registration Statement covers, in addition to the shares of common stock specified above, an indeterminate number of additional shares of common stock that may become issuable under the 1999 Stock Option Plan (the Plan) as a result of the anti-dilution adjustment provisions of the Plan.
- (2) The proposed maximum offering price per share and maximum aggregate offering price were estimated in accordance with Rule 457(c) and Rule 457(h) under the Securities Act of 1933 based upon the average of (i) the average of the high and low sales prices of the Class A Nonvoting Common Stock and (ii) the average of the high and low sale prices of the Class B Voting Common Stock, in each

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case, as reported on the American Stock Exchange on January 14, 2004.

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**EXPLANATORY NOTE AND INCORPORATION
OF CERTAIN INFORMATION BY REFERENCE
PURSUANT TO GENERAL INSTRUCTION E OF FORM S-8**

On January 12, 2001, Reading International, Inc. (formerly known as Citadel Holding Corporation and herein the Registrant) filed with the Securities and Exchange Commission a Registration Statement on Form S-8 No. 333-36297 (the Prior Registration Statement) relating to shares of the Registrant's Class A Nonvoting Common Stock and Class B Voting Common Stock, \$0.01 par value, to be issued pursuant to the Registrant's 1999 Stock Option Plan (the Plan). The Prior Registration Statement currently is effective. This Registration Statement relates to additional securities of the same classes as those to which the Prior Registration Statement relates to be issued pursuant to the Plan, as amended as of August 2001. The contents of the Prior Registration Statement, including all exhibits thereto, are incorporated herein by reference.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

See the attached Exhibit Index that follows the signature page of this Registration Statement, which is incorporated by reference.

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EXHIBIT INDEX

Exhibit No.	Exhibit Description
4.1	1999 Stock Option Plan of Reading International, Inc., as amended.
5.1	Opinion of Kummer Kaempfer Bonner & Renshaw with respect to the securities being registered.
23.1	Consent of Kummer Kaempfer Bonner & Renshaw (contained in Exhibit 5.1).
23.2	Consent of Deloitte & Touche LLP.
24.1	Power of attorney (contained on the signature page hereto).