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KB HOME
Form 8-K
December 14, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): NOVEMBER 30, 2001

KB HOME
(Exact Name of Registrant as Specified in Charter)

DELAWARE

(State or Other Jurisdiction
of Incorporation)

1-9195

(Commission File Number)

95-36662

(IRS Emplo
Identification

10990 WILSHIRE BOULEVARD, LOS ANGELES, CALIFORNIA 90024
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code:
(310) 231-4000

N/A
(Former Name or Former Address, if Changed since Last Report)

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ITEM 5. OTHER EVENTS.

Exhibits are filed herewith in connection with the issuance by KB HOME of \$200 million aggregate principal amount of its 8-5/8% Senior Subordinated Notes due 2008 pursuant to Registration Statement No. 333-41549.

EXHIBITS

EXHIBIT

- 1.4 Underwriting Agreement, dated November 30, 2001, regarding \$200,000,000 of KB Home's 8-5/8% Senior Subordinated Notes due 2008.
- 4.11 Form of Officers' Certificate establishing the terms of KB Home's 8-5/8% Senior Subordinated Notes due 2008.
- 4.12 Form of 8-5/8% Senior Subordinated Note due 2008.
- 12 Statement re: Computation of Consolidated Ratio of Earnings to Fixed Charges of KB Home and of Earnings to Combined Fixed Charges and Preferred Stock Dividends (incorporated by reference to Exhibit 12 of

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KB Home's Registration Statement on Form S-3 (No. 333-71630)).

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KB HOME

Date: December 13, 2001

By: /s/ KIMBERLY N. KING

Kimberly N. King

Corporate Secretary and Director, Corporate
Legal Affairs

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EXHIBIT INDEX

Exhibit No.

- | | |
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