Bartlett William J Form 4 November 26, 2008

### FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB 3235-0287

**OMB APPROVAL** 

Number:

Expires:

January 31, 2005

. Nature of

0.5

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Check this box

obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

See Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* Bartlett William J

2. Issuer Name and Ticker or Trading

Symbol

REINSURANCE GROUP OF AMERICA INC [RGA]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) 3. Date of Earliest Transaction

(Month/Day/Year) 11/25/2008

X\_ Director 10% Owner Officer (give title Other (specify

1370 TIMBERLAKE MANOR **PARKWAY** 

> (Street) 4. If Amendment, Date Original

(Middle)

(Zip)

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

CHESTERFIELD, MO 63017

(State)

(City)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of	2. Transaction Date	2A. Deemed	3.		4. Securi	ties		5. Amount of	6. Ownership	7. Nature of
Security	(Month/Day/Year)	Execution Date, if	Transac	ctio	nAcquired	(A) o	r	Securities	Form: Direct	Indirect
(Instr. 3)		any	Code	de Disposed of (D)			)	Beneficially	(D) or	Beneficial
		(Month/Day/Year)	(Instr. 8	3)	(Instr. 3, 4 and 5)		Owned	Indirect (I)	Ownership	
								Following	(Instr. 4)	(Instr. 4)
					(4)			Reported		
						(A)		Transaction(s)		
			Code	v	Amount	or (D)	Price	(Instr. 3 and 4)		
C1 A			Code	V	Amount	(D)	Price			
Class A										
Common	11/25/2008		$J_{\underline{(1)}}$	V	5,500	D	<u>(1)</u>	0	D	
Stock										
~										
Common	11/25/2008		<b>J</b> (1)	V	5,500	Α	(1)	5,500	D	
Stock	11/23/2000		3 <u>~</u>	•	3,300	А	111	3,300	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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# $\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. 5. Number of TransactionDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Phantom Stock	<u>(2)</u>	11/25/2008	<u>J(1)</u>	V		358 (3)	<u>(4)</u>	05/26/2014	Class A Common Stock	358
Phantom Stock	(2)	11/25/2008	J <u>(1)</u>	V	358 (3)		<u>(4)</u>	05/26/2014	Common Stock	358
Phantom Stock	(2)	11/25/2008	<u>J(1)</u>	V		701 (3)	<u>(4)</u>	01/27/2015	Class A Common Stock	701
Phantom Stock	<u>(2)</u>	11/25/2008	J <u>(1)</u>	V	701 (3)		<u>(4)</u>	01/27/2015	Common Stock	701
Phantom Stock	<u>(2)</u>	11/25/2008	J <u>(1)</u>	V		764 (3)	<u>(4)</u>	04/22/2015	Class A Common Stock	764
Phantom Stock	<u>(2)</u>	11/25/2008	<u>J(1)</u>	V	764 (3)		<u>(4)</u>	04/22/2015	Common Stock	764
Phantom Stock	<u>(2)</u>	11/25/2008	J <u>(1)</u>	V		2,730 (3)	<u>(4)</u>	01/26/2016	Class A Common Stock	2,730
Phantom Stock	<u>(2)</u>	11/25/2008	J <u>(1)</u>	V	2,730 (3)		<u>(4)</u>	01/26/2016	Common Stock	2,730
Phantom Stock	<u>(2)</u>	11/25/2008	J <u>(1)</u>	V		1,078 (3)	<u>(4)</u>	01/26/2017	Class A Common Stock	1,078
Phantom Stock	(2)	11/25/2008	J <u>(1)</u>	V	1,078 (3)		<u>(4)</u>	01/26/2017	Common Stock	1,078

## **Reporting Owners**

	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Othe			

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Bartlett William J
1370 TIMBERLAKE MANOR PARKWAY X
CHESTERFIELD, MO 63017

## **Signatures**

/s/ William Hutton as power of attorney 11/26/2008

\*\*Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Pursuant to Rule 16b-7 (also under Rule 16b-3(d) and (e)), each share of Class A Common Stock was redesignated as one share of Common Stock.
- (2) 1 for 1 based upon fair market value for Common Stock.
- (3) Acquired in lieu of cash payment and stock grant for director's annual retainer and meeting fees.
- (4) Vests on the earlier of (i) 10 years from the last day of the plan year in which the phantom unit is granted or (ii) the holder's retirement. Payable in cash or common stock at the election of the Board.
- (5) Mr. Bartlett beneficially owns a total of 5,631 phantom shares of various classes.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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