DANIELSON HOLDING CORP Form 8-K September 20, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT PURSUANT

TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 16, 2005
DANIELSON HOLDING CORPORATION

(Exact name of Registrant as Specified in Its Charter)

Delaware 1-6732 95-6021257

(State or Other Jurisdiction of Incorporation)

(Commission File Number)

(I.R.S. Employer Identification No.)

40 Lane Road Fairfield, New Jersey 07004

(Address of principal executive offices)

(Zip Code)

(973) 882-9000

(Registrant s telephone number, including area code) (Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12(b))
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.01. Notice of

Delisting or

Failure to

Satisfy a

Continued

Listing Rule or

Standard:

Transfer of

Listing.

On September 16, 2005, the Board of Directors of Danielson Holding Corporation (the Company) approved changing the listing of the Company s common stock from the American Stock Exchange (AMEX) to the New York Stock Exchange (NYSE). A copy of a press release announcing the decision, dated September 19, 2005, is attached as Exhibit 99.1 hereto and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) Financial Statements of Business Acquired Not Applicable
- (b) Pro Forma Financial Information Not Applicable
- (c) Exhibits

Exhibit No. Exhibit

99.1 Press Release, dated September 19, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: September 20, 2005

DANIELSON HOLDING CORPORATION

(Registrant)

By:

/s/ Timothy J. Simpson

Name: Timothy J. Simpson

Title: Sr. Vice President, General

Counsel

DANIELSON HOLDING CORPORATION EXHIBIT INDEX

Exhibit No. Exhibit

99.1 Press Release, dated September 19, 2005