Edgar Filing: Altra Holdings, Inc. - Form 8-K

Altra Holdings, Inc. Form 8-K June 20, 2007

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 June 20, 2007

Date of report (Date of earliest event reported)

ALTRA HOLDINGS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware 001-33209 61-1478870

(State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

14 Hayward Street, Quincy, Massachusetts

02171

(Address of principal executive offices)

(Zip Code)

(617) 328-3300

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Ex-99.1 Press Release dated June 20, 2007

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Item 8.01 Other Events.

On June 20, 2007, Altra Holdings, Inc. (the Company) announced the pricing of its public offering of its common stock, par value \$0.001 per share (the Shares), at \$16.40 per share. Of the 11,000,000 Shares being sold in the offering, 1,760,229 Shares are being sold by the Company and 9,239,771 Shares are being sold by certain selling stockholders, including Genstar Capital, the Company s largest stockholder. The Company and certain selling stockholders have also granted the underwriters a 30-day option to purchase up to an additional 1,650,000 Shares at the public offering price to cover over-allotments, if any. The Company s common stock is listed on the NASDAQ Global Market under the symbol AIMC. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	<u>Description</u>
99.1	Press Release, dated June 20, 2007.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Altra Holdings, Inc.

By: /s/ Michael L. Hurt Name: Michael L. Hurt

Title: Chief Executive Officer

Date: June 20, 2007

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Exhibit No. Description

99.1 Press Release, dated June 20, 2007.