

CENTEX CORP
Form 424B3
January 10, 2002

Supplement to Prospectus Supplement dated March 22, 2001
and Prospectus dated December 7, 2000

\$350,000,000

Senior Medium-Term Notes, Series E

**Subordinated Medium-Term Notes, Series E
Due Nine Months or More From Date of Issue**

CENTEX CORPORATION

This supplement sets forth certain changes to the text of the prospectus supplement dated March 22, 2001. The referenced portions of the prospectus supplement dated March 22, 2001 are hereby amended as indicated below.

On the front cover page of the prospectus supplement, \$500,000,000 is deleted and \$350,000,000 is substituted in lieu thereof.

The final paragraph on the front cover page of the prospectus supplement is amended to read, in its entirety, as follows: We may sell notes to the agents referred to below as principal for resale at varying or fixed offering prices or through the agents as agent using their reasonable efforts on our behalf. If we sell all the notes, we expect to receive proceeds of between \$347,375,000 and \$349,562,500, after paying the agent's discounts and commissions of between \$437,500 and \$2,625,000. We may also sell notes without the assistance of the agents (whether acting as principal or as agent).

On page S-4 of the prospectus supplement, \$500,000,000 should be deleted in each place it appears and \$350,000,000 should be substituted in lieu thereof.

Banc One Capital Markets, Inc.

Banc of America Securities LLC

Credit Suisse First Boston

JP Morgan

Morgan Stanley Dean Witter

Salomon Smith Barney Inc.

UBS Warburg LLC

This supplement is dated January 8, 2002