

CHUBB CORP
Form 8-K
December 13, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): November 25, 2002

THE CHUBB CORPORATION

(Exact name of registrant as specified in its charter)

New Jersey
(State or Other Jurisdiction
of Incorporation)

1-8661
(Commission File
Number)

13-2595722
(IRS Employer
Identification No.)

15 Mountain View Road, P.O. Box 1615,
Warren, New Jersey
(Address of Principal Executive Offices)

07061-1615
(Zip Code)

Registrant's telephone number, including area code **(908) 903-2000**

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits. The following exhibits are being filed herewith:

- (1.1) Underwriting Agreement, dated November 25, 2002, between The Chubb Corporation and the several underwriters named therein with respect to common stock purchase warrants and 4.00% Senior Notes due November 16, 2007.
- (4.1) Warrant Agreement, dated as of December 2, 2002, between The Chubb Corporation and Bank One Trust Company, N.A., as Warrant Agent.
- (4.2) Pledge Agreement, dated as of December 2, 2002, between The Chubb Corporation, BNY Midwest Trust Company, as Collateral Agent, Custodial Agent and Securities Intermediary, and Bank One Trust Company, N.A., as Warrant Agent.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE CHUBB CORPORATION

By:

/s/ Michael O Reilly
Name: Michael O Reilly
Title: Vice Chairman

December 12, 2002

EXHIBIT INDEX

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