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AMEREN CORP Form RW August 21, 2001

James K. Mitchell 202-508-4002 jmitchell@thelenreid.com

August 20, 2001

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

Re: Ameren Corporation

Form RW (Request for Withdrawal)

File No. 70-9805

Dear Sirs:

On behalf of Ameren Corporation, Union Electric Company and Central Illinois Public Service Company ("Ameren, et al."), I hereby request withdrawal

of their Application on Form U-1, as amended, as filed in File No. 70-9805. Ameren, et al. have announced that they do not intend to carry out the

transaction described in the Application.

Sincerely,

/s/ James K. Mitchell

James K. Mitchell

JKM/