CLASSIC BANCSHARES INC Form 8-K August 30, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 26, 2004

CLASSIC BANCSHARES, INC. (Exact Name of Registrant as Specified in its Charter)

Delaware	0-27170	61-1289391	
(State or Other Jurisdiction) of Incorporation)	(Commission File No.)	(I.R.S. Employer Identification No.)	

344 17th Street, Ashland,	Kentucky	41101
(Address of Principal Exe	cutive Offices)	(Zip Code)

Registrant's telephone number, including area code: (606) 326-2800

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On August 26, 2004, Classic Bancshares, Inc. conducted a slideshow presentation to stockholders at the annual meeting of stockholders held on August 26, 2004.

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- Item 9.01. Financial Statements and Exhibits
- (a) Financial Statements of businesses acquired. Not Applicable.
- (b) Pro forma financial information. Not Applicable.
- (c) Exhibits.

The following Exhibit is attached as part of this report:

99.1 Slideshow presentation dated August 26, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CLASSIC BANCSHARES, INC.

DATE: August 27, 2004

By: /s/ Lisah M. Frazier Lisah M. Frazier, Chief Operations Officer and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.

99.1

Description

Slideshow presentation dated August 26, 2004