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HALLMARK FINANCIAL SERVICES INC

Form S-3

April 02, 2003

As filed with the Securities and Exchange Commission on April 2, 2003

Registration No. 333-\_\_\_\_\_

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM S-3  
REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933

HALLMARK FINANCIAL SERVICES, INC.  
(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction of  
incorporation or organization)

87-0447375  
(I.R.S. Employer  
Identification Number)

14651 Dallas Parkway  
Suite 900  
Dallas, Texas 75254  
(972) 404-1637  
(Address, including zip code, and telephone number,  
including area code, of registrant's principal executive offices)

Mark E. Schwarz  
Chairman and CEO  
Hallmark Financial Services, Inc.  
14651 Dallas Parkway  
Suite 900  
Dallas, Texas 75254  
(972) 404-1637  
(Name, address, including zip code, and telephone number,  
including area code, of agent for service of process)

Copies to:  
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505 Park Avenue  
New York, New York 10022  
(212) 753-7200

Approximate date of commencement of proposed sale to the public:  
As soon as practicable after the effective date of this registration statement.