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SPORTING MAGIC INC Form 10QSB October 15, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 10-QSB

(Mark One)

/X/ Quarterly Report pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the Quarterly Period Ended August 31, 2002

OR

// Transition Report pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Commission File Number: 0-25247

SPORTING MAGIC, INC.

(Exact name of small business issuer as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)

95-4675095 (I.R.S. Employer Identification No.)

7625 Hamilton Park Drive, Building #2, Suite 12
Chattanooga, Tennessee 37421
(Address and zip code of principal executive offices)

Registrant's telephone number, including area code: (423) 296-8213

Traditional Small Business Disclosure Format (Check one): Yes /X/ No //

The number of shares of Registrant's common stock, par value \$.001 per share, issued and outstanding as of October 15, 2002 was 10,999,225.