

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

November 16, 2001

PRICING SUPPLEMENT NO. 80

DATED: November 13, 2001

(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$70,000,000      Floating Rate Notes       Book Entry Notes        
Original Issue Date: 11/16/2001      Fixed Rate Notes      [ ]      Certificated Notes      [ ]  
Maturity Date: 11/15/2002      CUSIP#: 073928VP5  
Option to Extend Maturity:      No        
Yes      [ ]      Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:      Maximum Interest Rate: N/A  
[ ] Commercial Paper Rate      Minimum Interest Rate: N/A  
[ ] Federal Funds Effective Rate  
[ ] Federal Funds Open Rate      Interest Reset Date(s): Daily  
[ ] Treasury Rate      Interest Reset Period: Daily  
[ ] LIBOR Reuters      Interest Payment Date(s): \*  
[ ] LIBOR Telerate  
[X] Prime Rate +

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[ ] CMT Rate

Initial Interest Rate: 2.11% Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): -2.89%

+ Prime Rate as reported on Telerate Page 5 under the heading "Bank Rates/Prime".

\* 2/18/02, 5/16/02, 8/16/02 and 11/15/02

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.