

Edgar Filing: LEADVILLE MINING & MILLING CORP - Form SC 13G

LEADVILLE MINING & MILLING CORP  
Form SC 13G  
February 13, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. ) \*

LEADVILLE MINING & MILLING CORP.  
(Name of Issuer)

Common Stock  
(Title of Class of Securities)

521738 20 3  
(CUSIP Number)

Calendar year end: December 31, 2000  
(Date of Event Which Requires Filing of this Statement)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 521738 20 3

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1. Names of Reporting Persons S. S. or I.R.S. Identification No. of Above  
Persons (entities only)

Gifford A. Dieterle

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2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)	<input type="checkbox"/>
(b)	<input type="checkbox"/>

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3. SEC Use Only

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4. Citizenship or Place of Organization

United States

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Number of 5. Sole Voting Power

Shares 4,288,053

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Beneficially 6. Shared Voting Power

Owned by 426,053

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Each 7. Sole Dispositive Power

Reporting 4,288,053

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Person 8. Shared Dispositive Power

With 426,053

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9. Aggregate Amount Beneficially Owned by Each Reporting Person

4,714,106

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10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares  
(See Instructions)

NO

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11. Percent of Class Represented by Amount in Row

13.8%

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12. Type of Reporting Person (See Instructions)

IN

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Item 1(a). Name of Issuer:

Leadville Mining & Milling Corp.

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Item 1(b). Address of Issuer's Principal Executive Offices:

76 Beaver Street, New York, New York 10005

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Item 2(a). Name of Person Filing:

Gifford A. Dieterle

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Item 2(b). Address of Principal Business Office, or if None, Residence:

76 Beaver Street, New York, New York 10005

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Item 2(c). Citizenship:

United States

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Item 2(d). Title of Class of Securities:

Common Stock

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Item 2(e). CUSIP Number:

521738 20 3

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Item 3.

If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

- ☐ Broker or dealer registered under Section 15 of the Act.
- ☐ Bank as defined in Section 3(a)(6) of the Act.
- ☐ Insurance company as defined in Section 3(a)(19) of the Act.
- ☐ Investment company registered under Section 8 of the Investment Company Act.
- ☐ An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- ☐ An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- ☐ A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- ☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

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- ☐ A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940;

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[ ] Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

Not Applicable.

Item 4. Ownership.

(a) Amount Beneficially owned: 4,714,106. This amount includes 426,053 shares held by Mr. Dieterle's wife and 3,500,000 are issuable upon exercise of options and/or warrants.

(b) Percent of class: 13.8%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote 4,288,053

(ii) Shared power to vote or to direct the vote 426,053

(iii) Sole power to dispose or to direct the disposition of 4,288,053

(iv) Shared power to dispose or to direct the disposition of 426,053

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Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable.

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Item 6. Ownership of More Than Five Percent on Behalf of Another Person. Mr. Dieterle's wife has the right to receive dividends and the right to receive the proceeds from the sale of the shares owned by her.

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Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Not Applicable.

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Item 8. Identification and Classification of Members of the Group.

Not Applicable.

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Item 9. Notice of Dissolution of Group.

Not Applicable.

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Item 10. Certifications.

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Not Applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2001

/s/ Gifford A. Dieterle

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Signature

Gifford A. Dieterle, President

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Name/Title