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NORTHEAST UTILITIES SYSTEM  
Form U-1/A  
May 02, 2001

NO. 70-9839

SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

AMENDMENT NO. 5  
TO  
APPLICATION/DECLARATION  
ON  
FORM U-1  
UNDER THE  
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Northeast Utilities  
Western Massachusetts Electric Company  
174 Brush Hill Road  
West Springfield, MA 01089

The Connecticut Light and Power Company  
107 Selden Street  
Berlin, CT 06037

(Names of companies filing this statement and addresses of principal executive offices)

NORTHEAST UTILITIES  
(Name of top registered holding company)

Gregory B. Butler  
Vice President, Secretary and General Counsel  
Northeast Utilities Service Company  
107 Selden Street  
Berlin, CT 06037

(Name and address of agent for service)

The Commission is requested to mail signed copies of all orders, notices and communications to:

Jeffrey C. Miller, Esq.	David R. McHale
Assistant General Counsel	Vice President and Treasurer
Northeast Utilities Service Company	Northeast Utilities Service Company
107 Selden Street	107 Selden Street
Berlin, CT 06037	Berlin, CT 06037

The Application/Declaration in this File, as heretofore amended, is hereby further amended to add the following statement to the end of paragraph 10:

"On March 31, 2001, the sale of Millstone 1, Millstone 2 and Millstone 3 to Dominion was consummated."

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SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this statement to be signed on their behalf by the undersigned thereunto duly authorized.

NORTHEAST UTILITIES  
WESTERN MASSACHUSETTS ELECTRIC COMPANY  
THE CONNECTICUT LIGHT AND POWER COMPANY

By: /S/ David R. McHale  
Name: David R. McHale  
Vice President and Treasurer  
Northeast Utilities Service Company  
as Agent for the above named companies.

Date: May 2, 2001