

BRINKER INTERNATIONAL INC

Form 8-K

May 13, 2004

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 11, 2004

BRINKER INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of
incorporation)

1-10275
(Commission File
Number)

74-1914582
(IRS employment
identification no.)

6820 LBJ Freeway

Dallas, Texas 75240

(Address of principal executive offices)

Registrant's telephone number, including area code 972-980-9917

Item 5. Other Events.

Pursuant to Rule 135c of the Securities Act of 1933, as amended, Brinker International, Inc. hereby files its Press Release, dated May 11, 2004, announcing its pricing of \$300 million in notes that are being offered in a private placement (attached as Exhibit 99).

Item 7. Financial Statements and Exhibits

(c) Exhibits.

99 Press Release dated May 11, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 13, 2004

BRINKER INTERNATIONAL, INC.

By: /s/ Roger F. Thomson

Roger F. Thomson,
Executive Vice President and
General Counsel