

MARSH & MCLENNAN COMPANIES, INC.

Form 8-K

September 18, 2009

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

Date of report (Date of earliest event reported)

September 15, 2009

Marsh & McLennan Companies, Inc.  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or Other Jurisdiction of  
Incorporation)

1-5998  
(Commission File Number)

36-2668272  
(IRS Employer  
Identification No.)

1166 Avenue of the Americas, New York, NY

10036

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code

(212) 345-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01      Other Events**

The following documents are filed with reference to the Registration Statement (No. 333-155571) on Form S-4 (the "Registration Statement"), filed by Marsh & McLennan Companies, Inc. with the Securities and Exchange Commission on November 21, 2008, as amended on December 5, 2008. Such documents are filed in connection with the issuance of shares under the Registration Statement pursuant to a Share Purchase Agreement dated as of September 10, 2009.

**Item 9.01      Financial Statements and Exhibits**

**(d)      Exhibits**

5.1      Opinion of the Deputy General Counsel of Marsh & McLennan Companies, Inc.

23.1      Consent of the Deputy General Counsel of Marsh & McLennan Companies, Inc.  
(contained in Exhibit 5.1).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MARSH & MCLENNAN COMPANIES, INC.

By: /s/ Luciana Fato

Corporate Secretary

Name: Luciana Fato  
Title: Deputy General Counsel &

Date: September 18, 2009

**EXHIBIT INDEX**

<u>Exhibit No.</u>	<u>Exhibit</u>
5.1	Opinion of the Deputy General Counsel of Marsh & McLennan Companies, Inc.
23.1	Consent of the Deputy General Counsel of Marsh & McLennan Companies, Inc. (contained in Exhibit 5.1).