## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

## GENERAL ELECTRIC CAPITAL CORP

Form 424B3 June 14, 2011

**CALCULATION OF REGISTRATION FEE** 

| Title of Each Class of<br>Securities Offered | Maximum Aggregate<br>Offering Price | Amount of<br>Registration Fee |
|----------------------------------------------|-------------------------------------|-------------------------------|
| 5.100% InterNotes® Due June 15, 2031         | \$13,839,000                        | \$1,606.71                    |
| 5.250% InterNotes® Due June 15, 2036         | \$23,409,000                        | \$2,717.78                    |

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Term Sheet Number 360 Dated June 13, 2011

(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

| CUSIP<br>Number | Selling<br>Price | Gross<br>Concession | Coupon<br>Type | Coupon<br>Rate | Coupon<br>Frequency | Maturity<br>Date | 1 <sup>st</sup> Coupon<br>Date | 1 <sup>st</sup><br>Coupon<br>Amount | Survivor's<br>Option | FDIC<br>Guaranteed | Pr<br>Ra       |
|-----------------|------------------|---------------------|----------------|----------------|---------------------|------------------|--------------------------------|-------------------------------------|----------------------|--------------------|----------------|
| 36966ТСН3       | 100.000%         | 3.000%              | Fixed          | 5.100%         | SEMI-ANNUAL         | 06/15/2031       | 12/15/2011                     | \$25.36                             | Yes                  | No                 | Se<br>Ui<br>No |

**Redemption Information: Non-Callable** 

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

| CUSIP<br>Number | Selling<br>Price | Gross<br>Concession | Coupon<br>Type | Coupon<br>Rate | Coupon<br>Frequency | Maturity<br>Date | 1 <sup>st</sup> Coupon<br>Date | 1 <sup>st</sup><br>Coupon<br>Amount | Survivor's<br>Option | FDIC<br>Guaranteed | Pro<br>Ra       |
|-----------------|------------------|---------------------|----------------|----------------|---------------------|------------------|--------------------------------|-------------------------------------|----------------------|--------------------|-----------------|
| 36966TCJ9       | 100.000%         | 3.000%              | Fixed          | 5.250%         | SEMI-ANNUAL         | 06/15/2036       | 12/15/2011                     | \$26.10                             | Yes                  | No                 | Ser<br>Un<br>No |

**Redemption Information:** Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

|                          | Offering Dates: Monday, June 6, 2011 through Monday, June 13, 2011                                                                                                                                                                                     | General Electric Capital Corporation                                              |  |  |  |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|--|--|--|
|                          | Trade Date: Monday, June 13, 2011 @12:00 PM ET                                                                                                                                                                                                         | GE Capital* InterNotes®                                                           |  |  |  |
| General Electric Capital | Settlement Date: Thursday, June 16, 2011                                                                                                                                                                                                               | Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009 |  |  |  |
| Corporation              | Minimum Denomination/Increments:\$1,000.00/\$1,000.00                                                                                                                                                                                                  |                                                                                   |  |  |  |
|                          | Initial trades settle flat and clear SDFS: DTC Book Entry only                                                                                                                                                                                         |                                                                                   |  |  |  |
|                          | DTC number: 0235 via RBC Dain Rauscher Inc.                                                                                                                                                                                                            |                                                                                   |  |  |  |
|                          | Agents: Banc of America Securities LLC, Charles Schwab & Co., Inc, Citigroup Global Markets Inc., Incapital, LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities, LLC |                                                                                   |  |  |  |

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web

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