

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

 SUPREME INDUSTRIES, INC.

Dated: November 2, 2004 BY: /s/ ROBERT W. WILSON

 Robert W. Wilson

 Executive Vice President, Treasurer, Chief Financial Officer and Director (Principal Financial and Accounting Officer)

 (Signing on behalf of the Registrant and as Principal Financial Officer)

EXHIBIT INDEX

99.1 Press release dated October 28, 2004, reporting its results for the fiscal quarter ended September 25, 2004

Exhibit 99.1

SUPREME INDUSTRIES, INC.

For Immediate Release

Contact: Robert W. Wilson
 Executive Vice President
 (574) 642-4888

Supreme Industries Reports Third-Quarter and First Nine-Month Results

GOSHEN, Ind., October 28, 2004 Supreme Industries, Inc. (AMEX:STS), a leading manufacturer of specialized vehicles including truck bodies and shuttle buses, today announced financial results for the 2004 third-quarter and nine-month periods ended September 25, 2004, over the same periods of last year.

The Company recorded revenues of \$70.8 million for the third quarter of 2004, compared to \$58.1 million for the same period last year, an increase of \$12.7 million or 21.9 percent. Revenues in the first nine months improved \$66.6 million, or 39.5 percent, to \$235.2 million in the 2004 period from \$168.6 million in the 2003 period.

Strong demand for the Company's truck body product lines improved revenues in the third-quarter and nine-month periods of 2004. Dry freight, Supreme's largest truck product line, experienced improved revenues of 41 percent in the third quarter and 60 percent in the first nine months of 2004 compared with the same periods of 2003.

Net income for the third quarter was \$0.89 million, or \$0.07 per diluted share, in 2004 compared to \$1.8 million, or \$0.15 per diluted share, in 2003, and for the first nine months was \$3.8 million, or \$0.30 per diluted share, for the 2004 period and \$3.5 million, or \$0.29 per diluted share, in the 2003 period. Net income in the third quarter was negatively impacted principally by escalating raw material costs and start-up expenses at various production facilities.

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Supreme Industries, Inc.

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Supreme Industries, Inc. and Subsidiaries

Consolidated Statements of Income (Unaudited)

 	 	 	 	 	 	 	 	
 	 	Three Months Ended			 	Nine Months Ended		
 	 	September 25,	 	September 27,	 	September 25,	 	September 27,
 	 	2004	 	2003	 	2004	 	2003
Revenues	 	\$70,778,471	 	\$58,061,838	 	\$235,188,883	 	\$168,635,307
 	 	 	 	 	 	 	 	
Costs and expenses:	 	 	 	 	 	 	 	
Cost of sales	 	62,926,848	 	49,404,552	 	210,382,935	 	145,994,520
Selling, general and administrative	 	6,152,810	 	5,557,003	 	18,053,433	 	16,412,993
Interest	 	259,273	 	164,683	 	667,459	 	606,535
 	 	 	 	 	 	 	 	
 	 	69,338,931	 	55,126,238	 	229,103,827	 	163,014,048
 	 	 	 	 	 	 	 	
Income before income taxes	 	1,439,540	 	2,935,600	 	6,085,056	 	5,621,259
 	 	 	 	 	 	 	 	
Income taxes	 	547,000	 	1,127,000	 	2,315,000	 	2,157,000
 	 	 	 	 	 	 	 	
Net income	 	\$892,540	 	\$1,808,600	 	\$3,770,056	 	\$3,464,259
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	

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Earnings per share (a):	 	 	 	 	 	 	 	
Basic	 	\$.07	 	\$.15	 	\$.31	 	\$.29
Diluted	 	.07	 	.15	 	.30	 	.29
 	 	 	 	 	 	 	 	
Shares used in the computation of earnings per share (a):	 	 	 	 	 	 	 	
Basic	 	12,099,083	 	11,916,728	 	12,071,986	 	11,912,717
Diluted	 	12,446,990	 	12,130,509	 	12,484,342	 	12,078,801
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	

(a) 2003 share and per share data have been adjusted for a ten percent stock dividend paid in October 2003.

 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	
 	 	 	 	 	 	 	 	

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Supreme Industries, Inc. and Subsidiaries
Condensed Consolidated Balance Sheets

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				September		December 27,		
				25,				
				2004		2003		
				(Unaudited)		(Audited)		
Assets								
Current assets				\$75,996,864		\$65,929,916		
Property, plant and equipment, net				42,378,136		37,444,901		
Intangible assets, net				777,966		816,622		
Other assets				2,428,282		2,459,841		
Total assets				\$121,581,248		\$106,651,280		
Liabilities								
Current liabilities				\$22,577,681		\$22,432,059		
Long-term debt				29,091,934		17,366,609		
Deferred income taxes				3,191,546		3,180,453		
Other long-term liabilities				0		29,190		
Total liabilities				54,861,161		43,008,311		
Total stockholders' equity				66,720,087		63,642,969		
Total liabilities and stockholders' equity				\$121,581,248		\$106,651,280		

