

Super Micro Computer, Inc.
Form 8-K
January 26, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): January 26, 2017

SUPER MICRO COMPUTER, INC.
(Exact name of registrant specified in its charter)

| | | |
|---|--------------------------|---|
| Delaware | 001-33383 | 77-0353939 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |
| 980 Rock Avenue, San Jose, California 95131 | | |
| (Address of principal executive offices, including Zip Code) | | |
| Registrant's telephone, including area code: (408) 503-8000 | | |
| Not Applicable | | |
| (Former name or former address, if changed since last report) | | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On January 26, 2017, Super Micro Computer, Inc. issued a press release announcing its operating and financial results for the second quarter of fiscal year 2017. A copy of the press release including consolidated financial statements for the second quarter ended December 31, 2016 is being furnished as Exhibit 99.1. The slides for Super Micro Computer Inc.'s second quarter earnings presentation on January 26, 2017 are being furnished as Exhibit 99.2. The information in this report is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and is not to be incorporated by reference into any filing under the Securities Act of 1933 or the Exchange Act, regardless of any general incorporation language contained in such filing, unless otherwise expressly stated in such filing.

Item 9.01 Financial Statements and Exhibits.

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press Release of Super Micro Computer, Inc. dated January 26, 2017 announcing its operating and financial results for the quarter ended December 31, 2016. |
| 99.2 | Slides for Super Micro Computer, Inc.'s second quarter earnings presentation on January 26, 2017. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SUPER MICRO COMPUTER, INC.

Date: January 26,
2017 By: /s/ Charles Liang

Charles Liang
President, Chief Executive Officer and Chairman of the Board
(Principal Executive Officer)

Exhibit Index

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