Gulf Coast Ultra Deep Royalty Trust Form 8-K January 17, 2019

UNITED

STATES

SECURITIES

AND

EXCHANGE

COMMISSION

Washington,

D.C. 20549

FORM 8-K

CURRENT

REPORT

PURSUANT

TO SECTION

13 OR 15(d)

OF THE

SECURITIES

EXCHANGE

ACT OF 1934

Date of Report (Date of earliest

event reported):

January 17,

2019

Gulf Coast Ultra

Deep Royalty

Trust

(Exact name of

registrant as

specified in its

charter)

Delaware 001-36386 46-6448579

incorporation or organization) (Commission File Number) (I.R.S. Employer Identification No.)

The Bank of New York Mellon Trust Company, N.A., as trustee

601 Travis Street, 16th Floor

Houston, Texas 77002

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (512) 236-6599

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR § 230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR § 240.12b-2). Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. o

Item 2.02. Results of Operations and Financial Condition.

On January 17, 2019, Gulf Coast Ultra Deep Royalty Trust issued a press release titled "Gulf Coast Ultra Deep Royalty Trust Announces Quarterly Cash Distribution." A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference. The information furnished in this Item 2.02 and in Exhibit 99.1 is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- Press release dated January 17, 2019, titled "Gulf Coast Ultra Deep Royalty Trust Announces Quarterly Cash Distribution."

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Gulf Coast Ultra Deep Royalty Trust By: The Bank of New York Mellon Trust Company, N.A., as Trustee

> By:/s/ Michael J. Ulrich Michael J. Ulrich Vice President

Date: January 17, 2019