

BIO KEY INTERNATIONAL INC
Form 8-K
January 27, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 27, 2014

**BIO-key
International,
Inc.**

(Exact name of
registrant as
specified in its
charter)

Delaware

1-13463

41-1741861

(State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

**3349 Highway 138,
Building A, Suite E**

Wall, NJ 07719

(Address of
principal executive
offices)

(732) 359-1100

(Registrant's
telephone number,
including area code)

Check the
appropriate box
below if the Form
8-K filing is
intended to
simultaneously
satisfy the filing
obligation of the
registrant under any
of the following
provisions (*see*
General Instruction
A.2 below):

Written
communications
pursuant to Rule
425 under the
Securities Act (17
CFR 230.425)

Soliciting material
pursuant to Rule
14a-12 under the
Exchange Act (17
CFR 240.14a-12)

Pre-commencement
communications
pursuant to Rule
14d-2(b) under the
Exchange Act (17
CFR 240.14d-2(b))

Pre-commencement
communications
pursuant to Rule
13e-4(c) under
Exchange Act (17
CFR 240.13e-4(c))

Item 8.01. Other Events.

On January 27, 2014, BIO-key International, Inc. repurchased a warrant from the Shaar Fund Ltd. at a purchase price of \$150,000. The warrant was exercisable on a “cashless” basis for 8,000,000 shares of common stock at a strike price of \$0.30 per share through December 31, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 27, 2014

BIO-KEY INTERNATIONAL, INC.

By: /s/ Cecilia Welch
Cecilia Welch
Chief Financial Officer