

GeoVax Labs, Inc.  
Form 8-K  
August 14, 2012

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 13, 2012

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GEOVAX LABS, INC.

(Exact name of registrant as specified in Charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

000-52091  
(Commission File No.)

87-0455038  
(IRS Employee Identification No.)

1900 Lake Park Drive  
Suite 380  
Smyrna, Georgia 30080  
(Address of Principal Executive Offices)

(678) 384-7220  
(Issuer Telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (see General Instruction A.2 below).

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
- Pre-commencement communications pursuant to Rule 13e-4© under the Exchange Act (17 CFR 240.13(e)-4(c))
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This Form 8-K and other reports filed by GeoVax Labs, Inc. (the “registrant”) from time to time with the Securities and Exchange Commission (collectively the “Filings”) contain forward looking statements and information that are based upon beliefs of, and information currently available to, the registrant's management as well as estimates and assumptions made by the registrant's management. When used in the Filings the words “anticipate”, “believe”, “estimate”, “expect”, “future”, “intend”, “plan” or the negative if these terms and similar expressions as they relate to the registrant or the registrant's management identify forward looking statements. Such statements reflect the current view of the registrant with respect to future events and are subject to risks, uncertainties, assumptions and other factors relating to the registrant's industry, operations and results of operations and any businesses that may be acquired by the registrant. Should one or more of these risks or uncertainties materialize, or should the underlying assumptions prove incorrect, actual results may differ significantly from those anticipated, believed, estimated, expected, intended or planned.

Item 2.02 Results of Operations and Financial Condition

On August 13, 2012 we issued a press release reporting our results of operations for the quarter ended June 30, 2012. A copy of the press release is attached to this Current Report.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 14, 2012

GEOVAX LABS, INC.

By: /s/ Mark W. Reynolds

Mark W. Reynolds

Chief Financial Officer

1 29,150 AUTONATION INC COM 05329W102 337 17,324 SH DEFINED 1 17,324 BANCO SANTANDER CHILE NEW SP ADR REP COM 05965X109 11,298 168,168 SH DEFINED 1 168,168 BANCOLOMBIA S A SPON ADR PEF 05968L102 1,769 35,300 SH DEFINED 1 35,300 BIOGEN IDEC INC COM 09062X103 3,022 63,694 SH DEFINED 1 63,694 CB RICHARD ELLIS GROUP INC CL A 12497T101 249 18,343 SH DEFINED 1 18,343 C H ROBINSON WORLDWIDE INC COM NEW 12541W209 668 12,007 SH DEFINED 1 12,007 CME GROUP INC COM 12572Q105 14,916 52,947 SH DEFINED 1 52,947 CA INC COM 12673P105 2,094 113,801 SH DEFINED 1 113,801 CAMECO CORP COM 13321L108 3,699 173,705 SH DEFINED 1 173,705 CAMERON INTERNATIONAL CORP COM 13342B105 1,119 34,449 SH DEFINED 1 34,449 CAPITAL ONE FINL CORP COM 14040H105 32,923 817,459 SH DEFINED 1 817,459 CAPITALSOURCE INC COM 14055X102 4,079 857,954 SH DEFINED 1 857,954 CARDINAL HEALTH INC COM 14149Y108 19,277 573,746 SH DEFINED 1 573,746 CAREFUSION CORP COM 14170T101 1,218 53,664 SH DEFINED 1 53,664 CENTERPOINT ENERGY INC COM 15189T107 38,929 2,960,434 SH DEFINED 1 2,960,434 CISCO SYS INC COM 17275R102 124,554 5,846,247 SH DEFINED 1 5,846,247 CISCO SYS INC COM 17275R102 40 1,900 SH DEFINED 11 1,900 CLIFFS NATURAL RESOURCES INC COM 18683K101 1,202 25,483 SH DEFINED 1 25,483 COMCAST CORP NEW

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CL A 20030N101 29,649 1,706,427 SH DEFINED 1 1,706,427 COMPANHIA SIDERURGICA NACION  
SPONSORED ADR 20440W105 836 57,000 SH DEFINED 1 57,000 CONOCOPHILLIPS COM 20825C104 87,977  
1,793,082 SH DEFINED 1 1,793,082 CONOCOPHILLIPS COM 20825C104 29 600 SH DEFINED 10 600  
CONSOL ENERGY INC COM 20854P109 1,522 45,122 SH DEFINED 1 45,122 CONSTELLATION BRANDS  
INC CL A 21036P108 462 29,564 SH DEFINED 1 29,564 COSTCO WHSL CORP NEW COM 22160K105 4,164  
75,966 SH DEFINED 1 75,966 COSTAR GROUP INC COM 22160N109 713 18,363 SH DEFINED 1 18,363  
CYBERSOURCE CORP COM 23251J106 16,228 636,051 SH DEFINED 1 636,051 D R HORTON INC COM  
23331A109 179 18,265 SH DEFINED 1 18,265 DAVITA INC COM 23918K108 1,579 25,298 SH DEFINED 1  
25,298 DELL INC COM 24702R101 12,851 1,066,050 SH DEFINED 1 1,066,050 DELL INC COM 24702R101 7  
602 SH DEFINED 11 602 DEVON ENERGY CORP NEW COM 25179M103 14,253 234,026 SH DEFINED 1  
234,026 DEVON ENERGY CORP NEW COM 25179M103 2,271 37,293 SH DEFINED 11 37,293 DEVON  
ENERGY CORP NEW COM 25179M103 3 59 SH DEFINED 11 59 DEVON ENERGY CORP NEW COM  
25179M103 151 2,487 SH DEFINED 10 2,487 DIAMOND OFFSHORE DRILLING IN COM 25271C102 395 6,357  
SH DEFINED 1 6,357 DISCOVERY COMMUNICATNS NEW COM SER A 25470F104 1,774 49,671 SH  
DEFINED 1 49,671 DIRECTV COM CL A 25490A101 4,853 143,120 SH DEFINED 1 143,120 DOMINION RES  
INC VA NEW COM 25746U109 2,024 52,285 SH DEFINED 1 52,285 DUKE ENERGY CORP NEW COM  
26441C105 3,002 187,636 SH DEFINED 1 187,636 EOG RES INC COM 26875P101 13,865 140,918 SH DEFINED  
1 140,918 EQT CORP COM 26884L109 19 537 SH DEFINED 1 537 EL PASO CORP COM 28336L109 544 49,042  
SH DEFINED 1 49,042 ENTERGY CORP NEW COM 29364G103 3,481 48,600 SH DEFINED 1 48,600 EXELON  
CORP COM 30161N101 23,621 622,180 SH DEFINED 1 622,180 EXPEDIA INC DEL COM 30212P105 953  
50,740 SH DEFINED 1 50,740 EXXON MOBIL CORP COM 30231G102 184,945 3,243,812 SH DEFINED 1  
3,243,812 EXXON MOBIL CORP COM 30231G102 13 236 SH DEFINED 11 236 FMC TECHNOLOGIES INC  
COM 30249U101 14,275 270,955 SH DEFINED 1 270,955 FEDEX CORP COM 31428X106 1,378 19,663 SH  
DEFINED 1 19,663 FIDELITY NATL INFORMATION SV COM 31620M106 1,462 54,525 SH DEFINED 1 54,525  
FLOWERVE CORP COM 34354P105 734 8,657 SH DEFINED 1 8,657 FREEPORT-MCMORAN COPPER & GO  
COM 35671D857 22,272 376,671 SH DEFINED 1 376,671 FRONTIER COMMUNICATIONS CORP COM  
35906A108 453 63,879 SH DEFINED 1 63,879 GAMESTOP CORP NEW CL A 36467W109 495 26,395 SH  
DEFINED 1 26,395 GENWORTH FINL INC COM CL A 37247D106 1,696 129,776 SH DEFINED 1 129,776  
GOLDMAN SACHS GROUP INC COM 38141G104 38,390 292,622 SH DEFINED 1 292,622 GOOGLE INC CL A  
38259P508 79,091 177,774 SH DEFINED 1 177,774 GRUPO TELEVISA SA DE CV SP ADR REP ORD  
40049J206 16,090 924,195 SH DEFINED 1 924,195 HCP INC COM 40414L109 1,645 51,017 SH DEFINED 1  
51,017 HDFC BANK LTD ADR REPS 3 SHS 40415F101 7,124 49,880 SH DEFINED 1 49,880 HMS HLDGS  
CORP COM 40425J101 0 13,200 SH DEFINED 1 13,200 HESS CORP COM 42809H107 2,896 57,530 SH  
DEFINED 1 57,530 IPC THE HOSPITALIST CO INC COM 44984A105 547 21,795 SH DEFINED 1 21,795 ICICI  
BK LTD COM 45104G104 16,267 450,240 SH DEFINED 1 450,240 IDEX CORP COM 45167R104 1,439 50,412  
SH DEFINED 1 50,412 INTEGRYS ENERGY GROUP INC COM 45822P105 956 21,868 SH DEFINED 1 21,868  
INTERCONTINENTAL EXCHANGE INC COM 45865V100 619 5,479 SH DEFINED 1 5,479 INTUITIVE  
SURGICAL INC COM NEW 46120E602 1,851 5,867 SH DEFINED 1 5,867 ISILON SYS INC COM 46432L104  
1,308 101,888 SH DEFINED 1 101,888 JDS UNIPHASE CORP COM PAR \$0.001 46612J507 21,401 2,176,020 SH  
DEFINED 1 2,176,020 JPMORGAN CHASE & CO COM 46625H100 118,965 3,250,417 SH DEFINED 1 3,250,417  
JPMORGAN CHASE & CO COM 46625H100 2,120 57,917 SH DEFINED 11 57,917 JPMORGAN CHASE & CO  
COM 46625H100 3 87 SH DEFINED 11 87 JPMORGAN CHASE & CO COM 46625H100 135 3,695 SH DEFINED  
10 3,695 JANUS CAP GROUP INC COM 47102X105 141 15,940 SH DEFINED 1 15,940 JONES LANG  
LASALLE INC COM 48020Q107 484 7,370 SH DEFINED 1 7,370 JUNIPER NETWORKS INC COM 48203R104  
232 10,185 SH DEFINED 1 10,185 KB FINANCIAL GROUP INC SPONSORED ADR 48241A105 4,112 108,568  
SH DEFINED 1 108,568 KRAFT FOODS INC CL A 50075N104 28,535 1,019,480 SH DEFINED 1 1,019,480  
KRAFT FOODS INC CL A 50075N104 60 2,145 SH DEFINED 11 2,145 KRAFT FOODS INC CL A 50075N104  
34 1,231 SH DEFINED 10 1,231 LG DISPLAY CO LTD SPONS ADR REP 50186V102 575 35,700 SH DEFINED 1  
35,700 LABORATORY CORP AMER HLDGS COM NEW 50540R409 2,082 27,630 SH DEFINED 1 27,630 LIFE  
TECHNOLOGIES CORP COM 53217V109 11,081 234,494 SH DEFINED 1 234,494 M & T BK CORP COM  
55261F104 1,243 14,645 SH DEFINED 1 14,645 MSCI INC CL A 55354G100 1,300 47,413 SH DEFINED 1 47,413

MACYS INC COM 55616P104 1,009 56,424 SH DEFINED 1 56,424 MACYS INC COM 55616P104 868 48,516 SH DEFINED 11 48,516 MACYS INC COM 55616P104 1 63 SH DEFINED 11 63 MACYS INC COM 55616P104 51 2,901 SH DEFINED 10 2,901 MARKET VECTORS ETF TR GOLD MINER ETF 57060U100 188 3,628 SH DEFINED 11 3,628 MARKET VECTORS ETF TR GOLD MINER ETF 57060U100 208 4,012 SH DEFINED 10 4,012 MASTERCARD INC CL A 57636Q104 14,879 74,554 SH DEFINED 1 74,554 MCKESSON CORP COM 58155Q103 5,629 83,831 SH DEFINED 1 83,831 MEDCO HEALTH SOLUTIONS INC COM 58405U102 3,852 69,959 SH DEFINED 1 69,959 MEDCO HEALTH SOLUTIONS INC COM 58405U102 15 288 SH DEFINED 10 288 MERCK & CO INC NEW COM 58933Y105 61,331 1,754,593 SH DEFINED 1 1,754,593 MERCK & CO INC NEW COM 58933Y105 24 701 SH DEFINED 11 701 MERCK & CO INC NEW COM 58933Y105 20 600 SH DEFINED 10 600 METLIFE INC COM 59156R108 26,582 704,163 SH DEFINED 1 704,163 MOLSON COORS BREWING CO CL B 60871R209 928 21,911 SH DEFINED 1 21,911 MONSANTO CO NEW COM 61166W101 10,489 226,964 SH DEFINED 1 226,964 NII HLDGS INC CL B NEW 62913F201 5,178 159,201 SH DEFINED 1 159,201 NETAPP INC COM 64110D104 1,969 52,780 SH DEFINED 1 52,780 NETLOGIC MICROSYSTEMS INC COM 64118B100 2,233 82,159 SH DEFINED 1 82,159 NEXTERA ENERGY INC COM 65339F101 2,789 57,230 SH DEFINED 1 57,230 NISOURCE INC COM 65473P105 1,100 75,866 SH DEFINED 1 75,866 NVIDIA CORP COM 67066G104 501 49,139 SH DEFINED 1 49,139 OCLARO INC COM NEW 67555N206 1,032 93,003 SH DEFINED 1 93,003 ORACLE CORP COM 68389X105 44,685 2,082,739 SH DEFINED 1 2,082,739 PG&E CORP COM 69331C108 17,679 430,319 SH DEFINED 1 430,319 PPL CORP COM 69351T106 15,021 601,832 SH DEFINED 1 601,832 PSS WORLD MED INC COM 69366A100 1,357 64,155 SH DEFINED 1 64,155 PETROLEO BRASILEIRO SA PETRO SP ADR NON VTG 71654V101 62,793 2,106,452 SH DEFINED 1 2,106,452 PETROLEO BRASILEIRO SA PETRO SPONSORED ADR 71654V408 739 21,546 SH DEFINED 1 21,546 PORTFOLIO RECOVERY ASSOCS IN COM 73640Q105 2,738 40,978 SH DEFINED 1 40,978 POWERSHARES QQQ TRUST UNIT SER 1 73935A104 8,591 201,000 SH DEFINED 1 201,000 PRAXAIR INC COM 74005P104 13,630 179,382 SH DEFINED 1 179,382 PRICE T ROWE GROUP INC COM 74144T108 1,714 38,627 SH DEFINED 1 38,627 PRINCIPAL FINL GROUP INC COM 74251V102 1,395 59,573 SH DEFINED 1 59,573 QUEST DIAGNOSTICS INC COM 74834L100 1,762 35,403 SH DEFINED 1 35,403 QUINSTREET INC COM 74874Q100 987 85,742 SH DEFINED 1 85,742 RANGE RES CORP COM 75281A109 2,565 63,865 SH DEFINED 1 63,865 REGIONS FINANCIAL CORP NEW COM 7591EP100 8,279 1,259,174 SH DEFINED 1 1,259,174 SAIC INC COM 78390X101 1,557 93,025 SH DEFINED 1 93,025 SK TELECOM LTD SPONSORED ADR 78440P108 971 66,000 SH DEFINED 1 66,000 SLM CORP COM 78442P106 889 85,549 SH DEFINED 1 85,549 SPDR S&P 500 ETF TR UNIT SER 1 S&P 78462F103 277 2,686 SH DEFINED 11 2,686 SPDR INDEX SHS FDS EURO STOXX 50 78463X202 116 3,809 SH DEFINED 11 3,809 SPDR INDEX SHS FDS EURO STOXX 50 78463X202 735 24,071 SH DEFINED 10 24,071 SALESFORCE COM INC COM 79466L302 826 9,635 SH DEFINED 1 9,635 SANDISK CORP COM 80004C101 3,225 76,824 SH DEFINED 1 76,824 SCANA CORP NEW COM 80589M102 596 16,664 SH DEFINED 1 16,664 SEALED AIR CORP NEW COM 81211K100 768 38,994 SH DEFINED 1 38,994 SELECT SECTOR SPDR TR SBI MATERIALS 81369Y100 9 323 SH DEFINED 11 323 SELECT SECTOR SPDR TR SBI HEALTHCARE 81369Y209 3,009 106,719 SH DEFINED 11 106,719 SELECT SECTOR SPDR TR SBI HEALTHCARE 81369Y209 4 145 SH DEFINED 11 145 SELECT SECTOR SPDR TR SBI HEALTHCARE 81369Y209 184 6,550 SH DEFINED 10 6,550 SELECT SECTOR SPDR TR SBI CONS DISCR 81369Y407 3,508 120,451 SH DEFINED 11 120,451 SELECT SECTOR SPDR TR SBI CONS DISCR 81369Y407 4 167 SH DEFINED 11 167 SELECT SECTOR SPDR TR SBI CONS DISCR 81369Y407 223 7,660 SH DEFINED 10 7,660 SELECT SECTOR SPDR TR SBI INT-FINL 81369Y605 2,643 191,386 SH DEFINED 11 191,386 SELECT SECTOR SPDR TR SBI INT-FINL 81369Y605 4 354 SH DEFINED 11 354 SELECT SECTOR SPDR TR SBI INT-FINL 81369Y605 179 12,989 SH DEFINED 10 12,989 SIGNATURE BK NEW YORK N Y COM 82669G104 2,060 54,175 SH DEFINED 1 54,175 SKYWORKS SOLUTIONS INC COM 83088M102 2,924 174,152 SH DEFINED 1 174,152 SOLERA HOLDINGS INC COM 83421A104 1,482 40,940 SH DEFINED 1 40,940 SOUTHERN COPPER CORP COM 84265V105 6,371 239,940 SH DEFINED 1 239,940 STARWOOD HOTELS&RESORTS WRLD COM 85590A401 15,418 372,029 SH DEFINED 1 372,029 SUNOCO INC COM 86764P109 15 444 SH DEFINED 1 444 SUNOCO INC COM 86764P109 5 158 SH DEFINED 11 158 TEMPUR PEDIC INTL INC COM 88023U101 1,650 53,676 SH DEFINED 1 53,676 TENARIS S A SPONSORED ADR 88031M109 26,417 762,631 SH DEFINED 1 762,631 TENET HEALTHCARE CORP COM 88033G100 364 84,001

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SH DEFINED 1 84,001 TERADATA CORP DEL COM 88076W103 780 25,602 SH DEFINED 1 25,602 TEXAS CAPITAL BANCSHARES INC COM 88224Q107 1,253 76,481 SH DEFINED 1 76,481 3M CO COM 88579Y101 18,387 232,827 SH DEFINED 1 232,827 TIME WARNER CABLE INC COM 88732J207 3,171 60,911 SH DEFINED 1 60,911 TREX CO INC COM 89531P105 1,349 67,101 SH DEFINED 1 67,101 ULTA SALON COSMETCS & FRAG I COM 90384S303 764 32,300 SH DEFINED 1 32,300 UNITEDHEALTH GROUP INC COM 91324P102 43,417 1,529,059 SH DEFINED 1 1,529,059 UNUM GROUP COM 91529Y106 1,324 61,028 SH DEFINED 1 61,028 VALERO ENERGY CORP NEW COM 91913Y100 41 2,315 SH DEFINED 1 2,315 VARIAN MED SYS INC COM 92220P105 13,816 264,227 SH DEFINED 1 264,227 VERIZON COMMUNICATIONS INC COM 92343V104 34,227 1,221,756 SH DEFINED 1 1,221,756 VERIZON COMMUNICATIONS INC COM 92343V104 38 1,360 SH DEFINED 11 1,360 VERISK ANALYTICS INC CL A 92345Y106 257 8,616 SH DEFINED 1 8,616 VIACOM INC NEW CL B 92553P201 5,840 186,211 SH DEFINED 1 186,211 VIACOM INC NEW CL B 92553P201 445 14,186 SH DEFINED 11 14,186 VIACOM INC NEW CL B 92553P201 2 84 SH DEFINED 11 84 VIACOM INC NEW CL B 92553P201 47 1,521 SH DEFINED 10 1,521 VIRGIN MEDIA INC COM 92769L101 28,132 1,685,094 SH DEFINED 1 1,685,094 VIRGIN MEDIA INC \*W EXP 01/10/201 92769L119 0 1 SH DEFINED 1 1 VISA INC COM CL A 92826C839 16,635 235,062 SH DEFINED 1 235,062 WASTE MGMT INC DEL COM 94106L109 24,038 768,614 SH DEFINED 1 768,614 WELLPOINT INC COM 94973V107 16,530 337,766 SH DEFINED 1 337,766 WINDSTREAM CORP COM 97381W104 959 90,703 SH DEFINED 1 90,703 WYNDHAM WORLDWIDE CORP COM 98310W108 1,083 53,856 SH DEFINED 1 53,856 XCEL ENERGY INC COM 98389B100 1,314 63,810 SH DEFINED 1 63,810 YINGLI GREEN ENERGY HLDG CO ADR 98584B103 50 5,000 SH DEFINED 1 5,000 ZIMMER HLDGS INC COM 98956P102 3,696 68,368 SH DEFINED 1 68,368 ACCENTURE PLC IRELAND SHS G1151C101 5,669 146,730 SH DEFINED 1 146,730 CREDICORP LTD COM G2519Y108 25,202 277,113 SH DEFINED 1 277,113 COVIDIEN PLC SHS G2554F105 18,634 463,884 SH DEFINED 1 463,884 INVESCO LTD SHS G491BT108 35,813 2,127,935 SH DEFINED 1 2,127,935 LAZARD LTD SHS A G54050102 21,690 811,473 SH DEFINED 1 811,473 NABORS INDUSTRIES LTD SHS G6359F103 10,697 606,938 SH DEFINED 1 606,938 XL CAP LTD CL A G98255105 1,009 63,084 SH DEFINED 1 63,084 MELLANOX TECHNOLOGIES LTD SHS M51363113 1,448 66,188 SH DEFINED 1 66,188 TAT TECHNOLOGIES LTD ORD NEW M8740S227 209 31,805 SH DEFINED 1 31,805 7,431,415