Morningstar, Inc. Form 4/A April 16, 2008

#### FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Form 5 obligations may continue. See Instruction 1(b).

Form 4 or

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

CHICAGO, IL 60606

(Last)

(City)

1. Name and Address of Reporting Person \* Sturm Paul W

(First) (Middle)

C/O MORNINGSTAR, INC., 225 WEST WACKER DRIVE

(Street)

(Zip)

(State)

2. Issuer Name and Ticker or Trading Symbol

Morningstar, Inc. [MORN]

3. Date of Earliest Transaction

(Month/Day/Year) 04/14/2008

4. If Amendment, Date Original

Filed(Month/Day/Year) 04/16/2008

**OMB APPROVAL** 

OMB Number:

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Expires:

January 31, 2005

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0.5

Issuer (Check all applicable) \_X\_\_ Director 10% Owner \_ Other (specify Officer (give title below) 6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting Person

5. Relationship of Reporting Person(s) to

Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		
Common Stock	04/14/2008(2)		S(1)	100	D	\$ 59.12	159,599	D	
Common Stock	04/14/2008(2)		S <u>(1)</u>	200	D	\$ 59.13	159,399	D	
Common Stock	04/14/2008(2)		S <u>(1)</u>	200	D	\$ 59.15	159,199	D	
Common Stock	04/14/2008(2)		S(1)	200	D	\$ 59.18	158,999	D	
Common Stock	04/14/2008(2)		S <u>(1)</u>	100	D	\$ 59.19	159,899	D	

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Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.2	158,799	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.22	158,699	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.23	158,599	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	300	D	\$ 59.24	158,299	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.25	158,199	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.26	158,099	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.28	157,999	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.29	157,899	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.3	157,799	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	200	D	\$ 59.32	157,599	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	19	D	\$ 59.34	157,580	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	27	D	\$ 59.36	157,553	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	154	D	\$ 59.4	157,399	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.41	157,299	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	200	D	\$ 59.43	157,099	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.46	156,999	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.64	156,899	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	200	D	\$ 59.67	156,699	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	200	D	\$ 59.68	156,499	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	137	D	\$ 59.7	156,362	D
	04/14/2008(2)	S(1)	100	D		156,262	D

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Common Stock					\$ 59.71		
Common Stock	04/14/2008(2)	S(1)	163	D	\$ 59.72	156,099	D
Common Stock	04/14/2008(2)	S(1)	200	D	\$ 59.73	155,899	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	100	D	\$ 59.74	155,799	D
Common Stock	04/14/2008(2)	S <u>(1)</u>	400	D	\$ 59.75	155,399	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D)	i.	ate	7. Title Amoun Underl Securit (Instr.	nt of lying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
				Code V	(Instr. 3, 4, and 5)  (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

# **Reporting Owners**

Reporting Owner Name / Address	Relationships							
1 6	Director	10% Owner	Officer	Other				
Sturm Paul W C/O MORNINGSTAR, INC. 225 WEST WACKER DRIVE CHICAGO, IL 60606	X							

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### **Signatures**

/s/ Heidi Miller, by power of attorney

04/16/2008

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on March 12, 2008.
- (2) The transaction date was inadvertently reported as 4/16/2008 on the original filing. This filing properly reports all transaction dates as 4/14/2008.

#### **Remarks:**

Form 1 of 3

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 4