

SEACOR HOLDINGS INC /NEW/
Form 8-K
January 20, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

April 20, 2011

SEACOR Holdings Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

1-12289

(Commission
File Number)

13-3542736

(I.R.S. Employer
Identification No.)

2200 Eller Drive, Fort Lauderdale, Florida

(Address of principal executive offices)

33316

(Zip Code)

Registrant's telephone number, including area code:

(954) 523-2200

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On April 20, 2011, SEACOR Holdings Inc. (the "Company") issued a press release announcing financial results for the first fiscal quarter of 2011, but inadvertently did not file a Current Report on Form 8-K on that date. A copy of that press release is attached hereto as Exhibit 99.1 and hereby incorporated by reference.

On October 20, 2011, the Company issued a press release announcing financial results for the third fiscal quarter of 2011, but inadvertently did not file a Current Report on Form 8-K on that date. A copy of that press release is attached hereto as Exhibit 99.2 and hereby incorporated by reference.

The information in this Current Report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press release issued on April 20, 2011 |
| 99.2 | Press release issued on October 20, 2011 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEACOR Holdings Inc.

January 20, 2012

By: *Richard J. Ryan*

Name: Richard J. Ryan

Title: Senior Vice President and Chief Financial Officer

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Exhibit Index

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|--------------------|--|
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