

M&T BANK CORP
Form 8-K
December 20, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

December 19, 2011

M&T Bank Corporation

(Exact name of registrant as specified in its charter)

New York

1-9861

16-0968385

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

One M&T Plaza, Buffalo, New York

14203

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(716) 842-5445

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

Set forth below is a corrected table from note 4 of the Notes to Financial Statements included in M&T Bank Corporation's Quarterly Report on Form 10-Q for the quarter ended September 30, 2011 on page 21:

| | Commercial, Financial, Leasing, etc. | Commercial (in thousands) | Real Estate Residential Builder and Developer | Other Commercial Construction |
|-----------------------|--|------------------------------|--|-------------------------------------|
| September 30, 2011 | | | | |
| Pass | \$14,350,581 | 18,315,026 | 1,200,821 | 2,348,582 |
| Criticized accrual | 717,219 | 938,076 | 150,171 | 401,825 |
| Criticized nonaccrual | 150,702 | 182,953 | 318,957 | 104,895 |
| Total | \$15,218,502 | 19,436,055 | 1,669,949 | 2,855,302 |
| December 31, 2010 | | | | |
| Pass | \$12,384,512 | 15,855,774 | 722,747 | 2,263,965 |
| Criticized accrual | 832,733 | 891,655 | 311,932 | 519,651 |
| Criticized nonaccrual | 173,365 | 184,361 | 316,811 | 116,265 |
| Total | \$13,390,610 | 16,931,790 | 1,351,490 | 2,899,881 |

The information in this Form 8-K shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act), or otherwise subject to the liability of such section, nor shall it be deemed incorporated by reference in any filing of M&T under the Securities Act of 1933 or the Exchange Act, regardless of any general incorporation language in such filing, unless expressly incorporated by specific reference in such filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

M&T Bank Corporation

December 19, 2011

By: */s/ Rene F. Jones*

Name: Rene F. Jones

Title: Executive Vice President and Chief Financial Officer