

ASSURED GUARANTY LTD
Form 8-K
March 28, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K

Current Report

Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) — March 27, 2019

ASSURED GUARANTY LTD.

(Exact name of registrant as specified in its charter)

Bermuda

001-32141

98-0429991

(State or other jurisdiction of incorporation or
organization)

(Commission File
Number)

(I.R.S. Employer Identification
No.)

Assured Guaranty Ltd.

30 Woodbourne Avenue

Hamilton HM 08 Bermuda

(Address of principal executive offices)

Registrant's telephone number, including area code: (441) 279-5700

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Regulation FD Disclosure

- Item 7.01 On March 27, 2019, AGL made available in the Investor Information section of its website the following materials, which can be obtained from such website at the links provided below:
- the Assured Guaranty Municipal Corp. December 31, 2018 Financial Supplement (<http://agltd.com/investor-information/by-company/agm>)
 - the Municipal Assurance Holdings Inc. December 31, 2018 Financial Supplement (<http://agltd.com/investor-information/by-company/mac>)
 - the Assured Guaranty Corp. December 31, 2018 Financial Supplement (<http://agltd.com/investor-information/by-company/agc>)

Other Events

- Item 8.01 Assured Guaranty Ltd. is filing this Current Report on Form 8-K to supplement its Annual Report on Form 10-K for the period ended December 31, 2018 with the Assured Guaranty Corp. December 31, 2018 Consolidated Financial Statements, which are attached as Exhibit 99.1 and incorporated by reference herein.

- Item 9.01 Financial Statements and Exhibits.
(d) Exhibits

Exhibit Number	Description
23.1	<u>Accountants' Consent</u>
99.1	<u>Assured Guaranty Corp. December 31, 2018 Consolidated Financial Statements</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Assured Guaranty Ltd.

/s/ ROBERT A. BAIENSON

By:

Name: Robert A. Bailenson

Title: Chief Financial Officer

DATE: March 27, 2019