FOSTER VINCENT D

Form 4 May 17, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1(b).

(Last)

1. Name and Address of Reporting Person * FOSTER VINCENT D

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

OMB APPROVAL

Estimated average

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2005

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Number:

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response...

Main Street Capital CORP [MAIN]

(Middle)

3. Date of Earliest Transaction

1300 POST OAK BLVD., STE. 800

(First)

(Month/Day/Year) 04/16/2012

X Director 10% Owner X_ Officer (give title Other (specify

(Check all applicable)

below) Chief Executive Officer

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

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HOUSTON, 1X //030				Person								
(City)	(State)	(Zip) Ta	ble I - N	Non-	-Derivative Se	curiti	es Acquired	, Disposed of, or Bend	eficially Own	ned		
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)		Code (Instr.	ΓransactionDisposed of (D)				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		Beneficial O) Ownership ct (Instr. 4)		
Common Stock	04/16/2012		P(1)	V	2,429.168		\$ 24.26	1,289,709.8466	D			
Common Stock	04/16/2012		P(1)	V	606	A	\$ 24.26	1,290,315.8466	D			
Common Stock	04/16/2012		P(1)	V	424.909	A	\$ 24.26	1,290,740.7556	D			
Common Stock	04/16/2012		P(1)	V	58.28	A	\$ 24.26	10,157.4027	I	Foster Irrevocable Trust (2)		
Common Stock	04/16/2012		P(1)	V	16.4985	A	\$ 24.8797	2,948.4732	I	Amy Foster Custodial		

Account (3) **Brittany** P(1) V 16.144 A \$ 24.8797 Foster 2,885.1244 Ι Custodial

Account (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	of			7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo
					Disposed of (D)				Trans (Instr		
					(Instr. 3,						,
					4, and 5)	l, and 5)					
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Relationships Reporting Owner Name / Address

> Director 10% Owner Officer Other

FOSTER VINCENT D 1300 POST OAK BLVD. STE. 800

X Chief Executive Officer

HOUSTON, TX 77056

Signatures

Common

Stock

04/16/2012

/s/ Rodger A. Stout as Attorney-in-Fact for Vincent D. 05/17/2012 Foster

> **Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Reporting Owners 2

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- (1) The reporting person acquired these shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (2) Shares purchased by irrevocable trust for the benefit of children.
- (3) Shares purchased by custodial account of daughter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.