

Lantheus Holdings, Inc.
Form S-8
August 18, 2017

As filed with the Securities and Exchange Commission on August 18, 2017

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S 8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Lantheus Holdings, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)
331 Treble Cove Road

35-2318913
(I.R.S. Employer
Identification No.)
01862

North Billerica, Massachusetts 01862
(Address of Principal Executive Offices)

(Zip Code)

2015 Equity Incentive Plan

(Full Title of Plan)

Michael P. Duffy

Senior Vice President, Strategy and Business Development,

General Counsel and Secretary

331 Treble Cove Road, Building 600-2

North Billerica, Massachusetts 01862

(Name and address of agent for service)

(978) 671-8408

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See the definitions of large accelerated filer, accelerated filer, smaller reporting company and emerging growth company in Rule 12b-2 of the Exchange Act:

Large Accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Offering Price Per Share (2)	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, \$0.01 par value per share, reserved for issuance pursuant to the Lantheus Holdings, Inc. 2015 Equity Incentive Plan, as amended	1,200,000	\$15.675	\$18,810,000	\$2,180.08

- (1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the Securities Act), this Registration Statement also covers an indeterminate number of securities that may become issuable under the 2015 Equity Incentive Plan, as amended, as a result of any stock splits, stock dividends, recapitalizations or similar transactions.
- (2) Estimated solely for purposes of calculating the registration fee pursuant to Rule 457(c) and Rule 457(h) under the Securities Act, based on the average of the high and low sales prices of the Registrant's common stock on The NASDAQ Global Market on August 17, 2017.

EXPLANATORY NOTE

Lantheus Holdings, Inc. (the Registrant) is filing this Registration Statement on Form S-8 (this Registration Statement) to register an additional 1,200,000 shares of its common stock, par value \$0.01 per share, that may be issued and sold under the Lantheus Holdings, Inc. 2015 Equity Incentive Plan, as amended (the Plan), following the amendment to the Plan that was approved by the Registrant's stockholders at its annual meeting on April 27, 2017. This Registration Statement is submitted in accordance with General Instruction E to Form S-8 regarding registration of additional securities, and pursuant to that instruction, the contents of the Registration Statements on Form S-8 (File No. 333-205211 and File No. 333-314343) filed with the Securities and Exchange Commission on June 25, 2015 and October 31, 2016, respectively, are incorporated herein by reference.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

See Exhibit Index below.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of North Billerica, Commonwealth of Massachusetts, on August 18, 2017.

Lantheus Holdings, Inc.

By: /s/ Mary Anne Heino
 Name: Mary Anne Heino
 Title: President and Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each of the undersigned constitutes and appoints each of Mary Anne Heino, John Crowley and Michael P. Duffy, each acting alone, her or his true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution, for such person and in her or his name, place and stead, in any and all capacities, to sign this Registration Statement on Form S-8 (including all pre-effective and post-effective amendments and registration statements filed pursuant to Rule 462(b) under the Securities Act of 1933), and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, each acting alone, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming that any such attorney-in-fact and agent, or her or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Mary Anne Heino	President, Chief Executive Officer and Director	August 18, 2017
Mary Anne Heino	(Principal Executive Officer)	
/s/ John W. Crowley	Chief Financial Officer	August 18, 2017
John W. Crowley	(Principal Financial and Accounting Officer)	
/s/ Brian Markison	Chairman of the Board of Directors	August 18, 2017
Brian Markison		
/s/ David Burgstahler	Director	August 18, 2017
David Burgstahler		
/s/ James C. Clemmer	Director	August 18, 2017

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James C. Clemmer

/s/ Samuel Leno

Director

August 18, 2017

Samuel Leno

/s/ Julie H. McHugh

Director

August 18, 2017

Julie H. McHugh

/s/ Dr. Frederick Robertson

Director

August 18, 2017

Dr. Frederick Robertson

/s/ Dr. Derace Schaffer

Director

August 18, 2017

Dr. Derace Schaffer

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION OF EXHIBITS	INCORPORATED BY REFERENCE			
		FORM	FILE NUMBER	EXHIBIT	FILING DATE
4.1	Amended and Restated Certificate of Incorporation of Lantheus Holdings, Inc.	8-K	001-36569	3.1	June 30, 2015
4.2	Bylaws of Lantheus Holdings, Inc.	8-K	001-36569	3.2	June 30, 2015
4.3	Common Stock Certificate.	8-K	001-36569	4.1	June 30, 2015
4.4	Lantheus Holdings, Inc. 2015 Equity Incentive Plan.	S-1	333-196998	10.37	June 24, 2015
4.5	Form of 2015 Restricted Stock Agreement.	S-1	333-196998	10.38	June 24, 2015
4.6	Form of 2015 Option Award Agreement.	S-1	333-196998	10.39	June 24, 2015
4.7	Amendment to Lantheus Holdings, Inc. 2015 Equity Incentive Plan.	8-K	001-36569	10.1	April 28, 2016
4.8	Second Amendment to Lantheus Holdings, Inc. 2015 Equity Incentive Plan.	8-K	001-36569	10.1	April 28, 2017
5.1*	Legal Opinion of Ropes & Gray LLP.				
23.1*	Consent of Independent Registered Public Accounting Firm, Deloitte & Touche LLP.				
23.2*	Consent of Ropes & Gray LLP (included as part of Exhibit 5.1).				
24.1*	Power of Attorney (included as part of the signature page hereto).				

* Filed herewith