

TD AMERITRADE HOLDING CORP
Form SC 13D/A
February 14, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934
(Amendment No. 18)*

TD Ameritrade Holding Corporation
(Name of Issuer)
Common Stock, par value \$0.01 per share
(Title of Class of Securities)
87236Y 10 8
(CUSIP Number)
Norie C. Campbell, Esq.
The Toronto-Dominion Bank
Toronto-Dominion Centre
P.O. Box 1
Toronto, Ontario M5K 1A2
(416) 308-6963

Copy to:

Lee Meyerson, Esq.

Simpson Thacher & Bartlett LLP

425 Lexington Avenue

New York, NY 10017

(212) 455-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 13, 2014

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 87236Y 10 8

1 NAMES OF REPORTING PERSONS

The Toronto-Dominion Bank

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☒ (b) ☐

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

7 SOLE VOTING POWER

NUMBER OF

SHARES

222,919,287*

BENEFICIALLY

8 SHARED VOTING POWER

OWNED BY

EACH

0

9 SOLE DISPOSITIVE POWER

REPORTING

PERSON

222,919,287*

WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

222,919,287*

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) "

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

40.42%* (1)

14 TYPE OF REPORTING PERSON (See Instructions)

BK

* As described in the Statement (as defined below), based on the provisions relating to voting agreements and (except with respect to the Ricketts Grandchildren Trust) the grant of proxies contained in the Stockholders Agreement, the TD Entities (as defined below) may be deemed to share voting power over the shares beneficially owned by the Ricketts Parties. Based on information set forth in Amendment No. 8 to the statement on Schedule 13D filed by the Ricketts Parties, as of October 8, 2013, the Ricketts Parties beneficially owned, in the aggregate, 66,673,934 shares of Issuer Common Stock (as defined herein) representing approximately 12.1% of the outstanding shares of Issuer Common Stock (based on the number of shares of Issuer Common Stock outstanding as of January 30, 2014 as reported by TD Ameritrade). The TD Entities disclaim beneficial ownership of all shares held by the Ricketts Parties. The number of shares reported as held by the TD Entities does not include shares held by the Ricketts Parties. However, as described in Item 6 of the Statement, the TD Entities and the Ricketts Parties acknowledge that they constitute a group, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder (the Exchange Act), with respect to TD Ameritrade.

(1) Based on 551,499,254 shares of Issuer Common Stock outstanding as of January 30, 2014 as reported by TD Ameritrade in its quarterly report on Form 10-Q filed on February 5, 2014.

CUSIP No. 87236Y 10 8

1 NAMES OF REPORTING PERSONS

2 TD Luxembourg International Holdings S.a.r.l.
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☒ (b) ☐

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 N/A
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Luxembourg

7 SOLE VOTING POWER

NUMBER OF

SHARES

222,919,287*

BENEFICIALLY

8 SHARED VOTING POWER

OWNED BY

EACH

0

9 SOLE DISPOSITIVE POWER

REPORTING

PERSON

222,919,287*

WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

222,919,287*

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

40.42%*(1)

14 TYPE OF REPORTING PERSON (See Instructions)

OO

* As described in the Statement (as defined below), based on the provisions relating to voting agreements and (except with respect to the Ricketts Grandchildren Trust) the grant of proxies contained in the Stockholders Agreement, the TD Entities (as defined below) may be deemed to share voting power over the shares beneficially owned by the Ricketts Parties. Based on information set forth in Amendment No. 8 to the statement on Schedule 13D filed by the Ricketts Parties, as of October 8, 2013, the Ricketts Parties beneficially owned, in the aggregate, 66,673,934 shares of Issuer Common Stock (as defined herein) representing approximately 12.1% of the outstanding shares of Issuer Common Stock (based on the number of shares of Issuer Common Stock outstanding as of January 30, 2014 as reported by TD Ameritrade). The TD Entities disclaim beneficial ownership of all shares held by the Ricketts Parties. The number of shares reported as held by the TD Entities does not include shares held by the Ricketts Parties. However, as described in Item 6 of the Statement, the TD Entities and the Ricketts Parties acknowledge that they constitute a group, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder (the Exchange Act), with respect to TD Ameritrade.

(1) Based on 551,499,254 shares of Issuer Common Stock outstanding as of January 30, 2014 as reported by TD Ameritrade in its quarterly report on Form 10-Q filed on February 5, 2014.

Item 1: Security and Issuer

This Amendment No. 18 hereby amends and supplements the statement of beneficial ownership on Schedule 13D relating to the common stock, \$0.01 par value per share (the **Issuer Common Stock**) of TD Ameritrade Holding Corporation, a Delaware corporation (the **Issuer**), initially filed on January 25, 2006, as amended by Amendment No. 1 thereto filed on February 24, 2006, Amendment No. 2 thereto filed on April 14, 2006, Amendment No. 3 thereto filed on May 5, 2006, Amendment No. 4 thereto filed on May 11, 2006, Amendment No. 5 thereto filed on May 19, 2006, Amendment No. 6 thereto filed on May 26, 2006, Amendment No. 7 thereto filed on September 14, 2006, Amendment No. 8 thereto filed on February 5, 2009, Amendment No. 9 thereto filed on August 13, 2010, Amendment No. 10 thereto filed on January 20, 2011, Amendment No. 11 thereto filed on February 10, 2011, Amendment No. 12 thereto filed on February 24, 2011, Amendment No. 13 thereto filed on November 8, 2011, Amendment No. 14 thereto filed on March 16, 2012, Amendment No. 15 thereto filed on May 15, 2013, Amendment No. 16 thereto filed on December 6, 2013 and Amendment No. 17 filed on December 9, 2013 (as amended, and as it may be further amended from time to time, this **Statement**), by the Reporting Persons (as defined in Item 2 hereof) with respect to the items set forth below. Unless otherwise indicated herein, capitalized terms used and not defined in this Amendment No. 18 shall have the respective meanings herein as are ascribed to such terms in the Statement.

Item 2: Identity and Background

Item 2 of the Statement is hereby amended and restated in its entirety (other than with respect to Schedule I to the Statement, which is amended and supplemented as provided for in this Amendment No. 18) as follows:

This Statement is being filed by The Toronto-Dominion Bank, a Canadian chartered bank (**TD**), and TD Luxembourg International Holdings S.a.r.l., a private limited liability company existing under the laws of Luxembourg and a wholly-owned subsidiary of TD (**TD LIH**) and together with TD, the **TD Entities** or the **Reporting Persons**). TD and its subsidiaries are principally engaged in the business of personal, commercial and wholesale banking and wealth management. The principal executive office of TD is located at Toronto-Dominion Centre, P.O. Box 1, Toronto, Ontario, Canada M5K 1A2 and the principal executive office of TD LIH is located at 46A, Avenue J. F. Kennedy, First Floor, L-2958 Luxembourg, Grand-Duchy of Luxembourg.

The name, business address, citizenship and present principal occupation or employment of each director and executive officer of each of the TD Entities and the name and principal business and address of any corporation or other organization in which such employment is conducted are set forth in Schedule I hereto and are incorporated by reference herein.

During the last five years, none of the TD Entities or, to the knowledge of the TD Entities, any of their respective executive officers or directors named in Schedule I hereto has (i) been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 4: Purpose of Transaction

Item 4 of the Statement is hereby amended and supplemented by the following:

On February 13, 2014, TD LIH sold 4,000,000 shares of Issuer Common Stock at a price of \$32.05 per share, pursuant to Rule 144 of the Securities Act of 1933, as amended, in a transaction directly with a market maker. As a result of this sale, as of February 13, 2014 (after giving effect to the sale), TD's ownership in the Issuer represented approximately 40.42% of the outstanding Issuer Common Stock (based on the number of shares of Issuer Common

Stock outstanding as of January 30, 2014 as reported by the Issuer).

As previously disclosed in the Statement, the TD Entities intend to continue to review from time to time their investment in the Issuer and their business affairs, financial position and capital requirements. Based upon such review, as well as general economic, market and industry conditions and prospects existing at the time, the TD Entities may consider from time to time alternative courses of action as permitted by the Stockholders Agreement. Subject to the terms of the Stockholders Agreement, such actions may include additional sales of shares of Issuer Common Stock or other securities of the Issuer through sales plans, in open market transactions, privately negotiated transactions, through a public offering or otherwise, or the acquisition of additional shares of Issuer Common Stock or other securities of the Issuer directly from the Issuer, through open market purchases, in privately negotiated transactions, through a tender or exchange offer or a merger, reorganization or comparable transaction, through exercise of their rights under the Stockholders Agreement or otherwise. Subject to the terms of the Stockholders Agreement, these actions may constitute a going-private transaction and/or could result in (i) changes to the board of directors of the Issuer, (ii) changes in the capitalization or dividend policy of the Issuer, (iii) changes in the Issuer's certificate of incorporation or bylaws, (iv) delisting of the Issuer Common Stock from the New York Stock Exchange (or other national securities market or inter-dealer quotation system), (v) termination of registration of the Issuer Common Stock pursuant to Section 12(g)(4) of the Securities Exchange Act of 1934, as amended, and/or (vi) other events comparable to those enumerated above.

Other than as described in this Statement, the TD Entities do not have any present plans or proposals that relate to or would result in any of the actions described in subparagraphs (a) through (j) of Item 4 of Schedule 13D.

Item 5: Interest in Securities of the Issuer

Item 5(a), (b) and (c) of the Statement is hereby amended and supplemented by the following:

(a) and (b). As of February 13, 2014 (after giving effect to the sale of shares of Issuer Common Stock described herein), TD LIH is the record and beneficial owner of 222,919,287 shares of Issuer Common Stock, representing approximately 40.42% of the outstanding shares of Issuer Common Stock (based on the number of shares of Issuer Common Stock outstanding as of January 30, 2014 as reported by the Issuer). TD controls TD LIH and accordingly beneficially owns the shares of Issuer Common Stock held by such entity.

Except for Mr. Clark, Mr. Bragg, Ms. Maidment and Mr. Prezzano, as of February 13, 2014, none of the individuals listed on Schedule I beneficially owned any shares of Issuer Common Stock. As of February 13, 2014, Mr. Clark beneficially owned 6,000 shares of Issuer Common Stock; Mr. Bragg beneficially owned 113,000 shares of Issuer Common Stock; Ms. Maidment beneficially owned 46,747 shares of Issuer Common Stock and Mr. Prezzano beneficially owned 111,711 shares of Issuer Common Stock.

Based on the provisions relating to voting agreements and (except with respect to the Ricketts Grandchildren Trust) the grant of proxies contained in the Stockholders Agreement, the TD Entities may be deemed to share voting power over the shares beneficially owned by the Ricketts Parties. Based on information set forth in Amendment No. 8 to the statement on Schedule 13D filed by the Ricketts Parties, as of October 8, 2013, the Ricketts Parties beneficially owned, in the aggregate, 66,673,934 shares of Issuer Common Stock representing approximately 12.1% of the outstanding shares of Issuer Common Stock (based on the number of shares of Issuer Common Stock outstanding as of January 30, 2014 as reported by the Issuer). The TD Entities disclaim beneficial ownership of all shares held by the Ricketts Parties. The number of shares reported as held by the TD Entities does not include shares held by the Ricketts Parties. However, as described in Item 6 of the Statement, the TD Entities and the Ricketts Parties acknowledge that they constitute a group, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder (the Exchange Act), with respect to the Issuer.

All information contained in the Statement relating to the Ricketts Parties is based on information provided in, and solely with respect to the Ricketts Parties for whom ownership information is reported in, the public filings of the

Issuer. While the TD Entities have no reason to believe that such information is inaccurate or incomplete, the TD Entities do not assume any responsibility for the accuracy or completeness of such information.

(c) Except as described below, none of the TD Entities nor, to the best of the TD Entities' knowledge, any of the individuals named in Schedule I to the Statement, has engaged in any transaction in shares of Issuer Common Stock in the last 60 days.

On February 13, 2014, TD LIH sold 4,000,000 shares of Issuer Common Stock at a price of \$32.05 per share, pursuant to Rule 144 of the Securities Act of 1933, as amended, in a transaction directly with a market maker.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2014

THE TORONTO-DOMINION BANK

By: /s/ Barbara Hooper

Name: Barbara Hooper

Title: Senior Vice President, Corporate Development

TD LUXEMBOURG INTERNATIONAL HOLDINGS S.A R.L.

By: /s/ Dave Sparvell

Name: Dave Sparvell

Title: Board Manager

SCHEDULE I

**INFORMATION RELATING TO THE DIRECTORS AND EXECUTIVE OFFICERS
OF THE TD ENTITIES**

Schedule I to the Schedule 13D Filing is hereby amended and restated as follows:

| Name | Present Principal Occupation or Employment and Address |
|------|--|
|------|--|

THE TORONTO-DOMINION BANK

DIRECTORS

| | |
|--------------------|---|
| William E. Bennett | Corporate Director and former President, Director and |
|--------------------|---|

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|--------------|--|
| (US Citizen) | Chief Executive Officer, Draper & Kramer, Inc. |
|--------------|--|

55 West Monroe Street

Suite 2530

Chicago, Illinois 60603-5008

| | |
|----------------|--------------------|
| Hugh J. Bolton | Chair of the Board |
|----------------|--------------------|

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|--------------------|----------------------|
| (Canadian Citizen) | EPCOR Utilities Inc. |
|--------------------|----------------------|

2000 - Epcor Tower

10423 - 101 Street NW

Edmonton, Alberta

T5H 0E8

| | |
|---------------|--|
| John L. Bragg | Chairman, President and Co-Chief Executive Officer |
|---------------|--|

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|--------------------|-----------------------------|
| (Canadian Citizen) | Oxford Frozen Foods Limited |
|--------------------|-----------------------------|

4881 Main St.

P.O. Box 220

Oxford, N.S.

B0M 1P0

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|-----------------|---------------------------------|
| Amy W. Brinkley | Consultant, AWB Consulting, LLC |
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|--------------------|---|
| (US Citizen) | 2225 Sharon Lane |
| | Charlotte, North Carolina 28211 |
| W. Edmund Clark | Group President and Chief Executive Officer |
| (Canadian Citizen) | The Toronto-Dominion Bank |
| | P.O. Box 1, TD Bank Tower |
| | 66 Wellington Street West |
| | Toronto, Ontario |
| | M5K 1A2 |
| Colleen A. Goggins | Corporate Director and former Worldwide Chairman, |
| (US Citizen) | Consumer Group, Johnson & Johnson |
| | 7 Constitution Hill East |
| | Princeton, New Jersey 08540 |
| David E. Kepler | Executive Vice President, Business Services Group |
| | Chief Sustainability Officer |
| | Chief Information Officer |
| | The Dow Chemical Company |
| | 2030 Dow Centre |
| | Midland, MI 48674 |

| | |
|---------------------------|--|
| Henry H. Ketcham | Executive Chairman |
| (US and Canadian Citizen) | West Fraser Timber Co. Ltd. |
| | Suite 501 858 Beatty Street |
| | Vancouver, BC |
| | V6B 1C1 |
| Brian M. Levitt | Chairman of the Board |
| (Canadian Citizen) | The Toronto-Dominion Bank |
| | P.O. Box 1, TD Bank Tower |
| | 66 Wellington Street West |
| | Toronto, Ontario |
| | M5K 1A2 |
| Harold H. MacKay | Counsel |
| (Canadian Citizen) | MacPherson Leslie & Tyerman LLP |
| | 1500 Hill Centre 1 1874 Scarth St. |
| | Regina, Saskatchewan |
| | S4P 4E9 |
| Karen E. Maidment | Corporate Director and former Chief Financial and Administrative Officer |
| (Canadian Citizen) | BMO Financial Group |
| | 92 Salisbury Avenue |
| | Cambridge, Ontario |
| | N1S 1J5 |
| Irene R. Miller | Chief Executive Officer |
| (US and Canadian Citizen) | Akim, Inc. |
| | 186 Riverside Drive, #10E |
| | New York, NY 10024 |
| Nadir H. Mohamed | Former President and Chief Executive Officer |

| | |
|--------------------|--|
| (Canadian Citizen) | Rogers Communications Inc. c/o Goodmans LLP Bay Adelaide Centre 333 Bay Street Suite 3400 Toronto, Ontario M5H 2S7 |
| Wilbur J. Prezzano | Corporate Director and retired Vice Chairman |
| (US Citizen) | Eastman Kodak Company 28 Murray Blvd. Charleston, South Carolina 29401-2350 |
| Helen K. Sinclair | Chief Executive Officer |
| (Canadian Citizen) | BankWorks Trading Inc. 181 Bay Street Bay Wellington Tower - Brookfield Place Suite 1400 Toronto, Ontario M5J 2V1 |

EXECUTIVE OFFICERS

| | |
|--------------------------------|---|
| Riaz Ahmed | Group Head, Insurance, Credit Cards and Enterprise Strategy, TD Bank Group |
| (Canadian Citizen) | |
| Norie Clare Campbell | Group Head Legal, Compliance and Anti-Money Laundering and General Counsel, TD Bank Group |
| (Canadian Citizen) | |
| Mark Russell Chauvin | Group Head and Chief Risk Officer, Risk Management, Corporate Office, TD Bank Group |
| (Canadian Citizen) | |
| William Edmund Clark | Group President and Chief Executive Officer, TD Bank Group |
| (Canadian Citizen) | |
| Theresa Lynn Currie | Group Head, Direct Channels, Marketing, Corporate Shared Services and People Strategies, TD Bank Group |
| (Canadian and U.S. Citizen) | |
| Robert Edward Dorrance | Group Head, Wholesale Banking, TD Bank Group and Chairman, Chief Executive Officer & President, TD Securities |
| (Canadian Citizen) | |
| Timothy David Hockey | Group Head, Canadian Banking, Wealth Management and Auto Finance, TD Bank Group and President and Chief Executive Officer, TD Canada Trust |
| (Canadian Citizen) | |
| Colleen Mary Johnston | Group Head Finance, Sourcing and Corporate Communications, and Chief Financial Officer, TD Bank Group |
| (Canadian Citizen) | |
| Bharat Bhagwanji Masrani | Chief Operating Officer, TD Bank Group |
| (Canadian and British Citizen) | |
| Francis Joseph McKenna | Deputy Chair, TD Bank Group |
| (Canadian Citizen) | |
| Michael Bo Pedersen | Group Head, U.S. Personal and Commercial Banking, TD Bank Group and President and Chief Executive Officer, TD Bank US Holding Company, TD Bank, N.A., and TD Bank USA, N.A. |
| (Canadian Citizen) | |

TD LUXEMBOURG INTERNATIONAL HOLDINGS S.A.R.L.

DIRECTORS

| | |
|-------------------------------------|--|
| Myanh Duong (Luxembourg Citizen) | Board Manager TD Luxembourg International Holdings S.a.r.l. 46A Avenue JF Kennedy L-2958 Luxembourg |
|-------------------------------------|--|

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|---|--|
| Yves Sawaya (Canadian and French Citizen) | Board Manager TD Luxembourg International Holdings S.a.r.l. 46A Avenue JF Kennedy L-2958 Luxembourg |
|---|--|

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|------------------------------------|--|
| Dave Sparvell (British Citizen) | Board Manager TD Luxembourg International Holdings S.a.r.l. 46A Avenue JF Kennedy L-2958 Luxembourg |
|------------------------------------|--|