

FOREST CITY ENTERPRISES INC
Form 8-K
November 15, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

November 15, 2011

Forest City Enterprises, Inc.

(Exact name of registrant as specified in its charter)

Ohio

(State or other jurisdiction

of incorporation)

1-4372

(Commission

File Number)

34-0863886

(I.R.S. Employer

Identification No.)

Terminal Tower, 50 Public Square, Suite 1100, Cleveland, Ohio

(Address of principal executive offices)

44113

(Zip Code)

Registrant's telephone number, including area code:

Not Applicable

216-621-6060

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Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On November 15, 2011, representatives of Forest City Enterprises, Inc. (the Company), including David J. LaRue, President and Chief Executive Officer, and Robert G. O'Brien, Executive Vice President and Chief Financial Officer, made a presentation at REITWorld: NAREIT's Annual Convention for All Things REIT. A copy of the presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein solely for purposes of this Item 7.01.

The information in this Current Report on Form 8-K shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or incorporated by reference in any filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 - Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description

Exhibit 99.1	Slide Presentation of Forest City Enterprises, Inc. dated November 15, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By: /s/ ROBERT G. O BRIEN
Name: Robert G. O Brien
Title: Executive Vice President and
Chief Financial Officer

Date: November 15, 2011

EXHIBIT INDEX

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