Perfumania Holdings, Inc. Form 8-K May 07, 2010

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 5, 2010

Perfumania Holdings, Inc.

(Exact Name of Registrant as Specified in Charter)

Florida (State or Other Jurisdiction 0-19714 (Commission 65-0977964 (IRS Employer

of Incorporation)

File Number)

Identification No.)

Edgar Filing: Perfumania Holdings, Inc. - Form 8-K

35 Sawgrass Drive, Suite 2

Bellport, NY 11713

(Address of Principal Executive Offices)(Zip Code)

(631) 866-4100

(Registrant s telephone number, including area code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On May 5, 2010, Perfumania Holdings, Inc. (the Company) issued a press release announcing the sales for the month ended May 1, 2010 (fiscal April 2010) and 1st fiscal quarter ended May 1, 2010 for one of its wholly-owned subsidiaries, Perfumania, which operates specialty retail fragrance stores. A copy of this press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

Exhibit No. Description

99.1 Press Release issued by the Company on May 5, 2010

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Perfumania Holdings, Inc.

Date: May 7, 2010

By: /s/ Donna Dellomo Donna Dellomo Chief Financial Officer

2

Exhibit Index

Exhibit No. Description

99.1

Press Release issued by the Company on May 5, 2010

3