

GASTAR EXPLORATION LTD  
Form 8-K  
November 19, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 19, 2007 (November 16, 2007)

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**GASTAR EXPLORATION LTD.**

(Exact Name of Registrant as Specified in Its Charter)

**ALBERTA, CANADA**  
(State or other jurisdiction

of incorporation)

**001-32714**  
(Commission File Number)

**38-3324634**  
(IRS Employer

Identification No.)

**1331 LAMAR STREET, SUITE 1080**

**HOUSTON, TEXAS 77010**

(Address of principal executive offices)

**(713) 739-1800**

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

## Edgar Filing: GASTAR EXPLORATION LTD - Form 8-K

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - .. Soliciting material pursuant to Rule 14a-12 under the exchange Act (17 CFR 240.14a-12)
  
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**SECTION 8 OTHER EVENTS**

**ITEM 8.01 OTHER EVENTS**

On November 16, 2007, Gastar Exploration Ltd. issued a press release entitled "Gastar Exploration Agrees to Sell \$100 Million of 1 $\frac{3}{4}$ % Senior Secured Notes," which announced that its wholly owned subsidiary, Gastar Exploration USA, Inc., agreed to sell \$100 million of 1 $\frac{3}{4}$ % senior secured notes due 2012 in a private placement. This press release is attached as Exhibit 99.1 and is incorporated herein by reference.

The offering was previously announced by a press release dated November 9, 2007, which press release is attached as Exhibit 99.2 and is incorporated herein by reference.

**SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS**

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

**(d) Exhibits**

The following is a list of exhibits filed as part of this Form 8-K:

<b>Exhibit No.</b>	<b>Description of Document</b>
99.1	Press release dated November 16, 2007.
99.2	Press release dated November 9, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GASTAR EXPLORATION LTD.**

Date: November 19, 2007

By: /s/ J. RUSSELL PORTER  
J. Russell Porter  
President and Chief Executive Officer

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**EXHIBIT INDEX**

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