

BANK OF NEW YORK CO INC  
Form FWP  
June 22, 2007

Filed pursuant to Rule 433

Registration Statement No. 333-134738

**THE BANK OF NEW YORK COMPANY, INC.**

**FINAL TERM SHEET, JUNE 22, 2007**

**ISSUER:** THE BANK OF NEW YORK COMPANY, INC.

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS:** Aa2 / A+ / AA- (STABLE/STABLE/POSITIVE)

**MATURITY DATE:** JUNE 29, 2010

**TRADE DATE:** JUNE 22, 2007

**SETTLEMENT DATE:** JUNE 29, 2007 (T+5).

**COUPON:** 3 MONTH LIBOR + 1.5 BASIS POINTS

**COUPON FREQUENCY:** QUARTERLY

**INTEREST PAYMENT DATES:** QUARTERLY ON THE 29TH DAY OF MARCH, JUNE, SEPTEMBER AND DECEMBER, COMMENCING SEPTEMBER 29, 2007 AND ENDING ON MATURITY DATE (OR NEXT BUSINESS DAY, MODIFIED FOLLOWING ADJUSTED)

**INTEREST RESET DATES:** QUARTERLY ON THE 29TH DAY OF MARCH, JUNE, SEPTEMBER AND DECEMBER OF EACH YEAR, COMMENCING SEPTEMBER 29, 2007

**INTEREST RATE DETERMINATION DATES:** THE SECOND LONDON BANKING DAY PRECEDING THE RELATED INTEREST RESET DATE

**DAY COUNT:** ACTUAL/360

**PRINCIPAL AMOUNT:** \$500,000,000

**PRICE TO PUBLIC:** VARIABLE PRICE REOFFER

**ALL-IN PRICE:** 99.97%, PLUS ACCRUED INTEREST, IF ANY, FROM SEPTEMBER 29, 2007

**PROCEEDS TO ISSUER:** \$499,850,000

**PRICING BENCHMARK:** 3 MONTH LIBOR (REUTERS PAGE LIBOR01)

**SPREAD TO BENCHMARK:** + 1.5 BASIS POINTS

**RE-OFFER YIELD:** NA

**REDEMPTION:** NOT REDEEMABLE BY THE COMPANY PRIOR TO MATURITY

**DENOMINATIONS:** \$1,000 X \$1,000

**LISTING:** NONE

**CUSIP:** 06406HBD0

**BOOKRUNNERS:** BARCLAYS CAPITAL INC., BNY CAPITAL MARKETS, INC., DEUTSCHE BANK SECURITIES INC.

The underwriters have purchased the notes at 99.97% and the notes are being offered at varying prices related to prevailing market prices at the time of resale.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the Company has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov).

Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BARCLAYS CAPITAL INC. toll free at 1-888-227-2275, Ext. 2663, BNY CAPITAL MARKETS, INC. toll free at 1-800-241-5189 or DEUTSCHE BANK SECURITIES INC. toll free at 1-800-503-4611.

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