

AMERICAN SOFTWARE INC
Form 11-K
June 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 11-K

(Mark One)

☒ **ANNUAL REPORT PURSUANT TO SECTION 15(d) of the SECURITIES EXCHANGE ACT OF 1934**

For the fiscal year ended **December 31, 2003**

OR

☐ **TRANSITION REPORT PURSUANT TO SECTION 15(d) of the SECURITIES EXCHANGE ACT OF 1934**

For the transition period from _____ to _____

Commission file number **33-55214**

A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

AMERICAN SOFTWARE, INC. 401(k)/PROFIT SHARING PLAN

470 EAST PACES FERRY ROAD, N.E.

ATLANTA, GEORGIA 30305

B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

AMERICAN SOFTWARE, INC.

470 EAST PACES FERRY ROAD, N.E.

ATLANTA, GEORGIA 30305

REQUIRED INFORMATION

Financial Statements:

1. Not required.
2. Not required.
3. Not required.
4. ERISA financial statements for the Plan year ended December 31, 2003 are attached as Exhibit 99.1 to this Report and incorporated herein by this reference.

SIGNATURES

The Plan. Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the employee benefit plan) have duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN SOFTWARE, INC. 401(k)/PROFIT SHARING PLAN

Date: June 23, 2004

By: /s/Vincent C. Klinges

Name and Title: Vincent C. Klinges, Chief Financial Officer

EXHIBIT INDEX

DESCRIPTION

31.1	Certification Pursuant to 18 U.S. C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
99.1	Annual Financial Statements of American Software, Inc. 401(k)/Profit Sharing Plan as of and for the years ended December 31, 2003 and 2002.