

Edgar Filing: UNITED FIRE & CASUALTY CO - Form 13F-HR

UNITED FIRE & CASUALTY CO  
Form 13F-HR  
August 12, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: June 30, 2003

Check here if Amendment [ ]; Amendment Number:

This Amendment (Check only one): [ ] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager:

Name: United Fire & Casualty Company  
Address: 118 Second Ave., S.E.  
Cedar Rapids, IA 52407  
Form 13F File Number: 28-6427

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of the Reporting Manager:

Name: Dianne M. Lyons  
Title: Controller  
Phone: 319-399-5723

Signature, Place and Date of Signing:

/s/ Dianne M. Lyons Cedar Rapids, IA 08-12-03

Report Type (Check only one.):

[X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

[ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

[ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

FORM 13F SUMMARY PAGE

Report Summary:

## Edgar Filing: UNITED FIRE & CASUALTY CO - Form 13F-HR

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 86

Form 13F Information Table Value Total: \$113,227 (in thousands)

List of Other Included Managers: NONE

### FORM 13F INFORMATION TABLE

NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x \$1000)	SHARES/ PRN AMT	SH/ PRN	PUT/ CALL	INVSTMNT DISCRETN
Abbott Laboratories	Common	002824-10-0	6,564	150,000			Sole
Alderwoods Group Inc	Common	014383-10-3	206	38,421			Sole
Alliant Energy Corporation	Common	018802-10-8	2,325	122,200			Sole
Alliant Energy	Common	018802-10-8	157	8,225			Defined
ALLTEL Corporation	Common	020039-10-3	604	12,518			Sole
American Express Co	Common	025816-10-9	342	8,175			Defined
American Strategic Inc Port II	Common	030099-10-5	349	25,420			Sole
Anheuser-Busch Companies Inc	Common	035229-10-3	204	4,000			Sole
Applied Materials Inc	Common	038222-10-5	242	15,300			Defined
Automatic Data Processing	Common	053015-10-3	173	5,100			Defined
BCE Inc	Common	05534B-10-9	374	16,200			Sole
BRE Properties Inc	Common	05564E-10-6	598	18,000			Sole
Bank of America Corporation	Common	060505-10-4	4,742	60,000			Sole
Bank One Corporation	Common	06423A-10-3	1,626	43,740			Sole
Bell South Corporation	Common	079860-10-2	426	16,000			Sole
Bemis Company Inc	Common	081437-10-5	407	8,700			Sole
Boeing Company	Common	097023-10-5	1,201	35,000			Sole
CVS Corp Delaware	Common	126650-10-0	198	7,050			Defined
Cardinal Health Inc.	Common	14149Y-10-8	223	3,475			Defined
Cincinnati Financial Corp	Common	172062-10-1	10,760	290,500			Sole
Citigroup Inc	Common	172967-10-1	253	5,916			Defined
Cummins Inc	Common	231021-10-6	701	19,545			Sole
DQE Inc	Common	23329J-10-4	527	35,000			Sole
Dean Foods Company	Common	242370-10-4	1,520	48,261			Sole
Del Monte Foods Co	Common	24522P-10-3	178	20,097			Sole
Dow Chemical Company	Common	260543-10-3	1,858	60,000			Sole
Duke Energy Corporation	Common	264399-10-6	1,596	80,000			Sole
Emerson Electric Co	Common	291011-10-4	322	6,300			Sole
Exxon Mobil Corporation	Common	30231G-10-2	1,436	40,000			Sole
Exxon Mobil Corp	Common	30231G-10-2	204	5,675			Defined
Fannie Mae	Common	313586-10-9	226	3,350			Defined
Federal Signal Corporation	Common	313855-10-8	1,315	74,864			Sole
Fidelity National Information Solutions, Inc.	Common	31620P-10-9	519	19,890			Sole
First Data Corp.	Common	319963-10-4	257	6,200			Defined
Ford Motor Company	Common	345370-86-0	110	10,000			Sole
Arthur J Gallagher & Co	Common	363576-10-9	281	10,321			Sole
General Electric Company	Common	369604-10-3	6,023	210,000			Sole
General Elec Co	Common	369604-10-3	214	7,450			Defined
Greater Bay Bancorp	Common	391648-10-2	401	20,000			Sole
H J Heinz Company	Common	423074-10-3	1,484	45,000			Sole
Hewlett Packard Co	Common	428236-10-3	306	14,349			Defined
Home Depot Inc	Common	437076-10-2	225	6,800			Defined

## Edgar Filing: UNITED FIRE & CASUALTY CO - Form 13F-HR

Honeywell International Inc	Common	438516-10-6	671	25,000	Sole
Honeywell International Inc	Common	438516-10-6	277	10,318	Defined
Intel Corporation	Common	458140-10-0	208	10,000	Sole
Intel Corp	Common	458140-10-0	222	10,650	Defined
J P Morgan Chase & Co	Common	46625h-10-0	234	6,850	Defined
Johnson & Johnson	Common	478160-10-4	517	10,000	Sole
Johnson & Johnson	Common	478160-10-4	305	5,900	Defined
King Pharmaceutical	Common	495582-10-8	161	10,900	Defined
Merrill Lynch & Co Inc	Common	590188-10-8	274	5,875	Defined
MetLife Inc	Common	59156R-10-8	336	11,880	Sole
Motorola Inc	Common	620076-10-9	566	60,000	Sole
Newell Rubbermaid Inc	Common	651229-10-6	441	15,766	Sole
Nicor Inc	Common	654086-10-7	1,113	30,000	Sole
NiSource Inc	Common	65473P-10-5	108	5,700	Sole
Ohio Casualty Corporation	Common	677240-10-3	132	10,000	Sole
Old Republic International Cor	Common	680223-10-4	3,193	93,168	Sole
Penford Corporation	Common	707051-10-8	223	20,000	Sole
Penwest Pharmaceuticals Co.	Common	709754-10-5	731	30,000	Sole
PepsiCo Inc	Common	713448-10-8	890	20,000	Sole
Pfizer	Common	717081-10-3	200	5,850	Defined
Pioneer-Standard Electronics	Common	723877-10-6	2,362	279,571	Sole
Procter & Gamble Company	Common	742718-10-9	2,497	28,000	Sole
Progress Energy Inc	Common	743263-10-5	840	19,131	Sole
QCR Holdings Inc	Common	74727A-10-4	899	45,454	Sole
SBC Communications Inc	Common	78387G-10-3	2,017	78,960	Sole
SBC Communications Inc	Common	78387g-10-3	203	7,950	Defined
SAFECO Corporation	Common	786429-10-0	1,643	46,550	Sole
Safeway Inc	Common	786514-20-8	105	5,125	Defined
St Paul Companies Inc	Common	792860-10-8	795	21,774	Sole
Schering-Plough Corporation	Common	806605-10-1	186	10,000	Sole
Schering Plough Corp	Common	806605-10-1	123	6,600	Defined
Shopko Stores Inc	Common	824911-10-1	260	20,000	Sole
TXU Corporation	Common	873168-10-8	674	30,000	Sole
Texas Instruments	Common	882508-10-4	242	13,750	Defined
TPG NV	Common	892339-10-2	68	4,034	Sole
U S Bancorp	Common	902973-30-4	20,409	833,034	Sole
US Bancorp	Common	902973-30-4	281	11,450	Defined
Vectren Corporation	Common	92240G-10-1	668	26,658	Sole
Verizon Communications Inc	Common	92343V-10-4	1,446	36,648	Sole
Wachovia Corporation	Common	929903-10-2	1,199	30,008	Sole
Wells Fargo & Company	Common	949746-10-1	5,906	117,176	Sole
Wintrust Financial Corporation	Common	97650W-10-8	6,867	230,523	Sole
Wyeth Corp	Common	983024-10-0	306	6,725	Defined
Xcel Energy, Inc.	Common	98389B-10-0	752	50,000	Sole
-----					
Report Summary		86 Data Records	\$113,227		0 other manag