

URANIUM ENERGY CORP
Form 8-K
March 04, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

March 4, 2011

Date of Report (Date of earliest event reported)

URANIUM ENERGY CORP.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| <u>Nevada</u> | <u>001-33706</u> | <u>98-0399476</u> |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|--------------|
| 500 North Shoreline, Ste. 800N <u>Corpus Christi, Texas</u> | <u>78401</u> |
| (Address of principal executive offices) | (Zip Code) |

(512) 828-6980

Registrant's telephone number, including area code

Not applicable.

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01

Other Events

Effective March 4, 2011, Uranium Energy Corp. (the "**Company**") issued a news release announcing that, with the Company's recent entry into uranium production, it has appointed the following people to the following non-executive officer positions:

| <u>Name</u> | <u>Position</u> |
|---------------------|--|
| Ed R. Brezinski | Vice President of Marketing and Sales |
| Bruce J. Nicholson | Vice President of Corporate Development |
| Clyde L. Yancey | Vice President of Exploration |
| Robert Underdown | Vice President of Production |
| Curtis O. Sealy | Vice President of Environmental, Health and Safety |
| Leonard Garcia | Vice President of Land |
| Dean Chalmers-Owega | Controller |

A copy of the press release is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

- (a) Financial Statements of Business Acquired

Not applicable.

(b) Pro forma Financial Information

Not applicable.

(c) Shell Company Transaction

Not applicable.

(d) Exhibits

| <u>Exhibit</u> | <u>Description</u> |
|----------------|-----------------------------------|
| 99.1 | Press Release dated March 4, 2011 |

- 2 -

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

URANIUM ENERGY CORP.

DATE: March 4, 2011.

By: /s/ Amir Adnani
Amir Adnani
President, CEO and a director

- 3 -