RALPH LAUREN CORP

Form 4

December 19, 2013

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

Expires:

3235-0287 January 31,

0.5

Check this box if no longer

subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

2005 Estimated average burden hours per

OMB APPROVAL

response...

Form 5 obligations may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * LAUREN RALPH

2. Issuer Name and Ticker or Trading Symbol

RALPH LAUREN CORP [RL]

5. Relationship of Reporting Person(s) to

Issuer

(Last)

(First)

(Middle)

(Zip)

3. Date of Earliest Transaction

_X__ Director

RALPH LAUREN CORPORATION, 650 MADISON

AVENUE

(City)

(Instr. 3)

(Month/Day/Year)

12/17/2013 below)

X__ 10% Owner X_ Officer (give title Other (specify

Chairman & CEO

(Check all applicable)

(Street)

(State)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

NEW YORK, NY 10022

1. Title of 2. Transaction Date 2A. Deemed Security

(Month/Day/Year) Execution Date, if (Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of Securities Beneficially Owned Following

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership (Instr. 4) (Instr. 4)

Reported Transaction(s)

(Instr. 3 and 4)

Code V Amount (D) Price

(A)

or

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Conversion 3. Transaction Date 3A. Deemed

(Month/Day/Year) Execution Date, if TransactionDerivative

5. Number of

6. Date Exercisable and **Expiration Date**

7. Title and Amount of **Underlying Securities**

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| Security (Instr. 3) | or Exercise Price of Derivative Security | | any (Month/Day/Year) | Code (Instr. 8) | Dispose | es ed (A) or ed of (D) , 4, and 5) | (Month/Day | Year) | (Instr. 3 and | 4) |
|----------------------------|---|------------|-------------------------|-----------------|---------|------------------------------------|---------------------|--------------------|----------------------------|----------------------------------|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Class B Common Stock | <u>(1)</u> | | | | | | <u>(1)</u> | <u>(1)</u> | Class A Common Stock | 13,749,9 |
| Class B Common Stock | (1) | 12/17/2013 | | G(4) V | 1, | ,029,769 | <u>(1)</u> | <u>(1)</u> | Class A Common Stock | 1,029,70 |
| Class B Common Stock | <u>(1)</u> | | | | | | <u>(1)</u> | (1) | Class A Common Stock | 1,629,04 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--|---------------|-----------|----------------|-------|--|--|
| coporting of their state of the state of | Director | 10% Owner | Officer | Other | | |
| LAUREN RALPH RALPH LAUREN CORPORATION 650 MADISON AVENUE NEW YORK, NY 10022 | X | X | Chairman & CEO | | | |

Signatures

/s/ Yen D. Chu, Attorney-in-Fact

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The holder of the securities has the right, at the holder's option, at any time and from time to time, to convert shares of Class B Common Stock into Class A Common Stock on a one-for-one basis.
- Reflects distributions on December 18, 2012 and December 17, 2013 to the reporting person of 105,723 and 109,640 shares of Class B Common Stock, respectively, from a grantor retained annuity trust of which the reporting person was the investment trustee. Such shares were then transferred from the reporting person's direct holdings to a revocable trust of which the reporting person is the sole trustee and sole beneficiary. These transfers were exempt from reporting under Rule 16a-13 under the Securities Exchange Act of 1934.
- (3) These shares of Class B Common Stock are held by a revocable trust of which the reporting person is sole trustee and sole beneficiary.
- Reflects a gift from a terminating grantor retained annuity trust of 1,029,769 shares of Class B Common Stock on December 17, 2013 to a successor trust for the benefit of the reporting person's descendants in which neither the reporting person nor his wife has investment control over the shares. In addition, the balance following the transaction reflects the distributions described in footnote 2 above.
- (5) These shares of Class B Common Stock are held by a revocable trust of which the reporting person's wife is sole trustee and sole beneficiary.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 2

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