HERCULES TECHNOLOGY GROWTH CAPITAL INC Form 8-K April 05, 2012

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

#### FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 5, 2012

#### Hercules Technology Growth Capital, Inc.

(Exact name of registrant as specified in its charter)

Maryland814-0070274-3113410(State or other jurisdiction(Commission File No.)(I.R.S. Employer

of incorporation)

Identification No.)

400 Hamilton Ave., Suite 310

Palo Alto, CA94301(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (650) 289-3060

Not Applicable (Former name or address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## Item 8.01 Other Events

On April 5, 2012, a filing on Form 497AD regarding the pricing of a public offering of senior unsecured notes (the "497AD Filing") was filed in error by the Company's agent. The 497AD Filing was not authorized by the Company. The purpose of this filing is to retract the 497AD Filing in its entirety.

# SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES TECHNOLOGY GROWTH CAPITAL, INC.

April 5, 2012 By: <u>/s/ Scott Harvey</u> Scott Harvey Chief Legal Officer