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FOREST CITY ENTERPRISES INC

Form 8-K

February 04, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 3, 2004

Forest City Enterprises, Inc.

(Exact Name of Registrant as Specified in Charter)

Ohio	1-4372	34-0863886
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

Terminal Tower, 50 Public Square, Suite 1100, Cleveland, Ohio	44113
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (216) 621-6060

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On February 3, 2004, Forest City Enterprises, Inc., an Ohio corporation, issued a press release to announce its offering of \$100,000,000 aggregate principal amount of Senior Notes due 2034. A copy of this press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

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Item 7. Financial Statements and Exhibits

(c) Exhibits.

Exhibit Number	Exhibit
99.1	Press Release, dated February 3, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By: /S/ Thomas G. Smith

Name: Thomas G. Smith
Title: Executive Vice President, Chief
Financial Officer and Secretary

Dated: February 3, 2004

EXHIBIT INDEX

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