

EACO CORP  
Form 8-K  
May 06, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) May 2, 2013

EACO Corporation  
(Exact name of registrant as specified in its charter)  
Florida 000-14311 59-2597349  
(IRS  
(State or other jurisdiction (Commission Employer  
of incorporation) File Number) Identification  
No.)  
1500 N. Lakeview Avenue, Anaheim, 92807  
California  
(Address of principal executive offices) (Zip Code)  
Registrant's telephone number, (714) 876-2490  
including area code

N/A  
(Former name or former address, if changed since last  
report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR J40.14d-2(b))
  
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR J40.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement.**

On May 2, 2013, Bisco Industries, Inc. (“Bisco”), a wholly owned subsidiary of EACO Corporation, entered into a Change in Terms Agreement with Community Bank (the “Amendment”). The Amendment modifies the Business Loan Agreement dated June 1, 2007 between Bisco and Community Bank and the related Promissory Note (collectively, the “Agreement”) to extend the expiration date of the line of credit under the Agreement from March 1, 2014 to March 1, 2015 and revise certain covenants in the Agreement.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 3, 2013 EACO CORPORATION

/S/ GLEN CEILEY  
Glen Ceiley, Chief Executive Officer