

TENGASCO INC  
Form 8-K  
January 04, 2017

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UNITED STATES  
SECURITIES and EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 4, 2017

Tengasco, Inc.

(Exact name of registrant as specified in its charter)

Commission File Number: 1-15555

Delaware

(State or other jurisdiction of incorporation or organization)

87-0267438

(IRS Employer Identification No.)

6021 S. Syracuse Way, Suite 117, Greenwood Village CO 80111

(Address of principal executive offices, including zip code)

(720) 420-4460

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On January 4, 2017, Tengasco, Inc. issued a press release announcing the filing of Prospectus containing final terms of the Rights Offering to shareholders described in Registration Statement on Form S-1 filed October 17, 2016, as amended and deemed effective December 30, 2016.

A copy of the press release is attached to this report as Exhibit 99.1.

The information in this Current Report on Form 8-K, including the information set forth in Exhibit 99.1, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit<br>No. | Description                         |
|----------------|-------------------------------------|
| <u>99.1</u>    | Press Release dated January 4, 2017 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 4, 2017

TENGASCO, INC.

By: /s/ Michael J. Rugen  
Name: Michael J. Rugen  
Title: Chief Executive Officer

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