MILLER JAMES B JR

Form 4 April 26, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SECURITIES

OMB APPROVAL OMB

Check this box

3235-0287 Number:

if no longer subject to Section 16. Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

Expires: 2005 Estimated average

January 31,

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940

burden hours per response... 0.5

See Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading MILLER JAMES B JR Issuer Symbol FIDELITY SOUTHERN CORP (Check all applicable) [LION] _X__ Director _X__ 10% Owner (Last) (First) (Middle) 3. Date of Earliest Transaction X_ Officer (give title _X_ Other (specify (Month/Day/Year) below) below) 3490 PIEDMONT ROAD, SUITE 04/24/2013 Chairman / Executive Officer 1550 (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year)

(Zip)

Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting

ATLANTA, GA 30305

(State)

(City)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired (A) 5. Amount of 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction Disposed of (D) Securities Ownership Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Owned Form: Beneficial (Month/Day/Year) Following Reported Direct (D) Ownership (Instr. 8) Transaction(s) or Indirect (Instr. 4) (A)

(Instr. 3 and 4) (I) (Instr. 4) Code V Amount (D) Price **Fidelity** Southern S 9.500 2,630,103.7624 D Corporation 04/25/2013 - Common Stock **Fidelity** Southern Corporation S 332 04/24/2013 D \$ 11.97 2,639,603.7624 D - Common Stock

> By 401(k) 917.8575 Ι

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Fidelity Southern Corporation - Common Stock			
Fidelity Southern Corporation - Common Stock	11,573.1191	I	By Grandchild - N.p. Miller
Fidelity Southern Corporation - Common Stock	212,999.3801	I	By Shares Held By Ltd Partnership
Fidelity Southern Corporation - Common Stock	239,668	I	By Trust - Family
Fidelity Southern Corporation - Common Stock	98,493.5666	I	By Trust - Spouse Estate

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

 $\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exercisab	le and	7. Title and Amo	ount of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	Expiration Date		Underlying Secu	rities
Security	or Exercise		any	Code	of	(Month/Day/Year)	(Instr. 3 and 4)	
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative				
	Derivative				Securities				
	Security				Acquired				
	•				(A) or				
					Disposed				
					of (D)				
					(Instr. 3,				
					4, and 5)				
							E		Amount
						Date Exercisable	Expiration	Title	or
				C 1 W	(A) (D)		Date		Number
				Code V	(A) (D)				of Shares

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Stock				Fidelity Southern	
Option (Right to	\$ 4.6	07/22/2009(1)	07/22/2013	^	50,000
Buy)				- Common Stock	
Stock Option (Right to Buy)	\$ 9	12/21/2013(2)	12/21/2017	Fidelity Southern Corporation - Common Stock	50,000

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
MILLER JAMES B JR 3490 PIEDMONT ROAD SUITE 1550 ATLANTA GA 30305	X	X	Chairman	Executive Officer	

Signatures

Barbara McNeill, Attorney in Fact for James B.

Miller, Jr.

04/26/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Exercisable: 1/3 on 7/22/09; 1/3 on 7/22/10; 1/3 on 7/22/11
- (2) 16,667 on 12/21/2013; 16,666 on 12/21/2014; 16,666 on 12/21/2015

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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