LUCILLE FARMS INC
Form 8-K
February 15, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 15, 2005

LUCILLE FARMS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware	1-12506	13-2963923
(State or Other Juris-diction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

150 River Road, Montville, New Jersey	07045
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (973) 334-6030

N/A
(Former Name or Former Address, if Changed Since Last Report)

1

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On February 15, 2005, the Registrant announced results for its third quarter ended December 31, 2004. A copy of the press release is attached as an exhibit.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

99.1 Press release, dated February 15, 2005.

Signatures:

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUCILLE FARMS, INC.

By: /s/ Jay Rosengarten

Jay Rosengarten, Chief Executive Officer

Date: February 15, 2005

Exhibit Index

No.	Description
99.1	Press release, dated February 15, 2005.