

Main Street Capital CORP
Form 497AD
April 18, 2019

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Rule 482ad

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Main Street Capital Corporation Pricing Announcement:

Issuer:	Main Street Capital Corporation (MAIN)
Expected Ratings:	BBB (stable) S&P*
Format:	SEC Registered
Use of Proceeds:	Repayment of outstanding debt under Credit Facility
Security Type:	Unsecured Notes
Size:	\$250mm
Maturity:	5-year fixed rate due May 1, 2024
UST Spread:	UST+300bps
Coupon:	5.200%
Reoffer:	\$99.125 / 5.401%
Tsy Ref:	UST 2.125% Mar-24s
Tsy Spot:	98-23 / 2.401%
Opt Redemption:	Make Whole Call: UST+45bps
Active Bookrunner:	RBC Sole
Passive Bookrunners:	GS / BBT / Raymond James
Co-Managers:	Comerica / WoodRock
Denoms:	\$2,000 x \$1,000
Settlement:	T+3 (Apr 23, 2019)

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Investors are advised to carefully consider the investment objective, risks, charges and expenses of MAIN before investing. The preliminary prospectus supplement dated April 17, 2019, together with an accompanying prospectus, which have been filed with the Securities and Exchange Commission, contain this and other information about MAIN and should be read carefully before investing. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement is not complete and may be changed.

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