

SolarWinds, Inc.
Form DEFA14A
December 31, 2015

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No. 1)**

Filed by the Registrant X

Filed by a Party other than the Registrant O

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

SOLARWINDS, INC.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
 - (1) Title of each class of securities to which transaction applies:
 - (2) Aggregate number of securities to which transaction applies:
 - (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
 - (4) Proposed maximum aggregate value of transaction:
 - (5) Total fee paid:
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Edgar Filing: SolarWinds, Inc. - Form DEFA14A

- (1) Amount Previously Paid:
 - (2) Form, Schedule or Registration Statement No.:
 - (3) Filing Party:
 - (4) Date Filed:
-

SolarWinds, Inc.
7171 Southwest Parkway, Building 400
Austin, Texas 78735

SUPPLEMENT TO THE PROXY STATEMENT FOR
THE SPECIAL MEETING OF STOCKHOLDERS
TO BE HELD JANUARY 8, 2016

December 31, 2015

These Definitive Additional Materials amend and supplement the definitive proxy statement dated December 15, 2015 (the "Definitive Proxy Statement"), initially mailed to stockholders on or about December 17, 2015, by SolarWinds, Inc., a Delaware corporation ("SolarWinds" or the "Company"), for a special meeting of stockholders of the Company to be held on January 8, 2016 at 8:30 a.m. CST, at 7171 Southwest Parkway, Building 400, Austin, Texas 78735. The purpose of the special meeting is to consider and vote upon, among other things, a proposal to approve and adopt the Agreement and Plan of Merger, as it may be amended from time to time (as it may be amended, supplemented or modified from time to time, the "Merger Agreement"), dated as of October 21, 2015, by and among the Company, Project Aurora Holdings, LLC, a Delaware corporation ("Parent"), and Project Aurora Merger Corp., a Delaware corporation, a wholly-owned subsidiary of Parent ("Merger Sub"). Pursuant to the Merger Agreement, Merger Sub will merge with and into the Company (the "Merger"), with the Company surviving as a wholly-owned subsidiary of Parent.

If any stockholders have not already submitted a proxy for use at the special meeting, they are urged to do so promptly. No action in connection with this supplement is required by any stockholder who has previously delivered a proxy and who does not wish to revoke or change that proxy. The board of directors of SolarWinds recommends that you vote **FOR approval of the proposal to adopt the Merger Agreement, **FOR** approval of the proposal to adjourn the Special Meeting, if necessary or appropriate, to solicit additional proxies and **FOR** approval of the proposal to approve, by non-binding, advisory vote, certain compensation arrangements for the Company's named executive officers in connection with the Merger.**

If any stockholders have more questions about the Merger or how to submit their proxies or if any stockholders need additional copies of the proxy statement, this supplement, the proxy card or voting instructions, please contact our proxy solicitor:

D.F. King & Co., Inc.
48 Wall Street, 22nd Floor
New York, NY 10005

Edgar Filing: SolarWinds, Inc. - Form DEFA14A

Telephone (Collect): (212) 269-5550

Telephone (Toll-Free): (877) 283-0321

Email: swi@dfking.com

Without admitting in any way that the disclosures below are material or otherwise required by law, SolarWinds makes the following supplemental disclosure:

SUPPLEMENTAL DISCLOSURE TO DEFINITIVE PROXY STATEMENT

Legal Proceedings Regarding the Merger

In connection with the Merger Agreement and the transactions contemplated thereby, one purported class action lawsuit has been filed, captioned John Thomas Moore Rollover IRA, Individually and on Behalf of All Others Similarly Situated v. SolarWinds, Inc. et al. filed on December 28, 2015 in the United States District Court, Western District of Texas. In general, the complaint asserts that, among other things, the members of the board of directors of SolarWinds breached their fiduciary duties to stockholders by initiating a process that undervalues SolarWinds, by agreeing to a transaction that does not adequately reflect SolarWinds' true value, and by failing to disclose material information relating thereto, and that SolarWinds, Parent, Merger Sub, Silver Lake Partners and Thoma Bravo aided and abetted the breaches of fiduciary duties of the board of directors of SolarWinds. The complaint generally seeks to enjoin the Merger and rescind the Merger Agreement to the extent already implemented.

ADDITIONAL INFORMATION AND WHERE TO FIND IT

In connection with the proposed Merger, the Company filed the Definitive Proxy Statement and a form of proxy with the U.S. Securities Exchange Commission (SEC) on December 15, 2015, and the Definitive Proxy Statement and a form of proxy were mailed to the stockholders of record as of December 14, 2015, the record date fixed by the Company's board of directors for the special meeting. **BEFORE MAKING ANY VOTING DECISION, THE COMPANY'S STOCKHOLDERS ARE URGED TO READ**

THE DEFINITIVE PROXY STATEMENT CAREFULLY AND IN ITS ENTIRETY BECAUSE THE DEFINITIVE PROXY STATEMENT CONTAINS IMPORTANT INFORMATION ABOUT THE PROPOSED MERGER. The Company's stockholders will be able to obtain, free of charge, a copy of the Definitive Proxy Statement and other relevant documents filed with the SEC from the SEC's website at <http://www.sec.gov>. The Company's stockholders will also be able to obtain, free of charge, a copy of the Definitive Proxy Statement and other relevant documents by requesting them in writing or by telephone from us at the following address:

SolarWinds, Inc.

Attn: Corporate Secretary

7171 Southwest Parkway, Building 400

Edgar Filing: SolarWinds, Inc. - Form DEFA14A

Austin, Texas 78735