2U, Inc. Form 4 April 03, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB 3235-0287

Number:

Expires:

5. Relationship of Reporting Person(s) to

Issuer

January 31, 2005

burden hours per response...

Estimated average 0.5

if no longer subject to Section 16. Form 4 or Form 5 obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

Symbol

2U. Inc. [TWOU]

1(b).

(Print or Type Responses)

KRAWCHECK SALLIE

1. Name and Address of Reporting Person *

may continue.

See Instruction

| | | | 20, IIIC. [1 WOO] | | | | | (Check all applicable) | | | |
|---|--|---|---------------------------------|---|--|------------------------------|--|--|--|----------|--|
| (Last) (First) (Middle) C/O 2U, INC., 8201 CORPORATE DRIVE, SUITE 900 | | 3. Date of Earliest Transaction (Month/Day/Year) 04/01/2015 | | | | | _X_ Director 10% Owner Officer (give title Other (specify below) | | | | |
| (Street) 4.] | | | | ndment, Da | te Origina | .1 | | 6. Individual or Joint/Group Filing(Check | | | |
| | | | | d(Month/Day/Year) | | | | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | |
| | | | | | Person | | | | | | |
| (City) | (State) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | ly Owned | |
| 1.Title of Security (Instr. 3) | 2. Transaction I (Month/Day/Ye | ear) Execution | med on Date, if Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securi on(A) or Di (Instr. 3, | ispose 4 and (A) or | d of (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | |
| Common Stock (1) | 04/01/2015 | | | A | 979 (2) | A | 25.52 (3) | 10,960 | D | | |
| Common Stock (1) | 04/01/2015 | | | A | 1,959 (4) | A | \$ 0 | 12,919 | D | | |
| Common Stock (1) | 04/01/2015 | | | A | 588 (2) | A | \$ 0 | 13,507 | D | | |
| Common Stock (1) | 04/01/2015 | | | A | 196 (2) | A | \$ 25.52 (5) | 13,703 | D | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. 5. Number Transaction Derivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|---|---|--|----------------------|--|--------------------|---|--|
| | | | | Code V | (Instr. 3, 4, and 5) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Employee Stock Option (right to buy) | \$ 25.52 | 04/01/2015 | | A | 4,048 | <u>(6)</u> | 04/01/2025 | Common Stock | 4,048 |

Reporting Owners

Relationships

KRAWCHECK SALLIE C/O 2U, INC. 8201 CORPORATE DRIVE, SUITE 900

Signatures

LANDOVER, MD 20785

Matthew J. Norden, attorney-in-fact 04/03/2015

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The security represents restricted stock units granted to the reporting person. Each restricted stock unit represents a contingent right to receive one share of common stock of the issuer.

Reporting Owners 2

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- (2) The shares underlying this restricted stock unit award will vest in full on April 1, 2016, subject to the reporting person's continued service as a director of the issuer as of that date.
- (3) The restricted stock units were issued to the reporting person in lieu of annual director retainer fees of \$25,000.
- (4) The restricted stock unit award will vest as to one-third of the underlying shares on each of April 1, 2016, 2017 and 2018, subject to the reporting person's continued service as a director of the issuer as of the applicable vesting date.
- (5) The restricted stock units were issued to the reporting person in lieu of annual chair retainer fees of \$5,000.
- (6) The option award will vest as to one-third of the underlying shares on each of April 1, 2016, 2017 and 2018, subject to the reporting person's continued service with the issuer as of the applicable vesting date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.