

CORGENIX MEDICAL CORP/CO  
Form S-8 POS  
March 10, 2015

As filed with the Securities and Exchange Commission on March 10, 2015

Registration No. 333-125623

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**POST-EFFECTIVE AMENDMENT NO. 1**

**TO**

**FORM S-8**

**REGISTRATION STATEMENT**  
**UNDER THE SECURITIES ACT OF 1933**

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**CORGENIX MEDICAL CORPORATION**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation or organization)

**93-1223466**  
(I.R.S. Employer  
Identification No.)

**11575 Main Street**

**Suite 400**

**Broomfield, Colorado 80020**

(Address, including zip code, of Principal Executive Offices)

**2005 INCENTIVE COMPENSATION PLAN**

(Full title of the plan)

**Douglass T. Simpson**

**President and Chief Executive Officer**

**Corgenix Medical Corporation**

**11575 Main Street**

**Suite 400**

**Broomfield, Colorado 80020**

**Telephone: (303) 457-4345**

**Fax: (303) 457-4519**

(Name, address and telephone number of agent for service)

**Copy to:**

**Robert P. Attai**

Husch Blackwell LLP

1700 Lincoln Street, Suite 4700

Denver, Colorado 80203

Telephone: (303) 749-7200

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**DEREGISTRATION OF UNSOLD SECURITIES**

Corgenix Medical Corp (the Company) is filing with the Securities and Exchange Commission (the SEC) this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 (File No. 333-125623) (the Registration Statement) filed with the SEC on June 8, 2005, pursuant to which the Company registered 1,500,000 shares of the Company's common stock, par value \$0.001 per share, for issuance under the Company's 2005 Incentive Compensation Plan (the Plan).

Pursuant to the terms of the Agreement and Plan of Merger, dated as of August 27, 2014 (the Merger Agreement), among the Company, Centennial Medical Holdings, Inc. (Parent) and Centennial Integrated, Inc., a direct, wholly-owned subsidiary of Parent (Merger Sub), Merger Sub will merge with and into the Company, with the Company continuing as the surviving corporation and a wholly-owned subsidiary of Parent (the Merger). In connection therewith, and subject to the terms of the Merger Agreement, at the effective time and as a result of the Merger, each share of Common Stock issued and outstanding immediately prior to the effective time of the Merger, will be cancelled, and each option and warrant to purchase shares of Common Stock will no longer be exercisable for shares of Common Stock. Accordingly, pursuant to the undertaking contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold, the Company is filing this Post-Effective Amendment No. 1 to the Registration Statement to deregister any and all shares of the Company's common stock covered by the Registration Statement which remain unissued as of the date of this filing.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective Amendment No. 1 and has duly caused this Post-Effective Amendment No. 1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Broomfield, State of Colorado, on March 10, 2015.

**CORGENIX MEDICAL CORPORATION**

By: /s/ Douglass T. Simpson  
Douglass T. Simpson  
President and Chief Executive Officer