## Edgar Filing: EVOLUTION PETROLEUM CORP - Form 4

|   | Luga                                |  |   | LINOL   |                  | 001  |  |  |           |  |
|---|-------------------------------------|--|---|---|------------------|--|--|--|-----------|--|
| EVOLUTION<br>Form 4<br>June 14, 2013  | PETROLEUM C                         | ORP  |   |   |                  |  |  |  |           |  |
| FORM 4 UNITED STATES SECURITIES AND EXCHANCE COMMISSION   |                                     |  |   |   |                  |  | OMB APPROVAL   |  |           |  |
| Check this  | UNITEDSI                            | Washington, D.C. 20549   |   |   |                  |  |  | OMB<br>Number:   | 3235-0287 |  |
| if no longer<br>subject to<br>Section 16.<br>Form 4 or<br>Form 5<br>obligations<br>may contin   | Filed pursua                        | ant to Section 16<br>of the Public Uti   | F CHANGES IN BENEFICIAL OWNERSHIP OF<br>SECURITIES<br>Section 16(a) of the Securities Exchange Act of 1934,<br>Public Utility Holding Company Act of 1935 or Section<br>of the Investment Company Act of 1940 |   |                  |  |  | Expires:     January 31       Estimated average     200       burden hours per     response       0. |           |  |
| See Instruc 1(b).   | tion                                | 50(ff) of the filv   | estiment C  | Joinpany  | Act of           | 1 1940   | J  |  |           |  |
| (Print or Type Responses)   |                                     |  |   |   |                  |  |  |  |           |  |
| 1. Name and Ad<br>CAGAN LAI   | rson <u>*</u> 2. Issuer 1<br>Symbol | 2. Issuer Name <b>and</b> Ticker or Trading<br>Symbol<br>EVOLUTION PETROLEUM CORP<br>[EPM] |   |   |                  | 5. Relationship of Reporting Person(s) to Issuer |  |  |           |  |
|   |                                     |  |   |   |                  | (Check all applicable)                           |  |  |           |  |
|   |                                     |  | of Earliest Transaction<br>Day/Year)<br>2013  |   |                  |  | X_ Director 10% Owner<br>Officer (give title Other (specify<br>below) below) |  |           |  |
|   | (Street)                            | Year) Applicable Line)   |   |   | Applicable Line) | Joint/Group Filing(Check                         |  |  |           |  |
| HOUSTON, TX 77042<br>HOUSTON, TX 77042<br><u>—</u> Form filed by More than One Reporting Person |                                     |  |   |   |                  |  |  |  |           |  |
| (City)  | (State) (Zij                        | p) Table   | I - Non-De  | rivative Se                                       | ecurities        | s Acqu   | uired, Disposed of,  | or Beneficiall   | y Owned   |  |
| 1.Title of<br>Security<br>(Instr. 3)  |                                     | ansaction Date 2A. Deemed<br>hth/Day/Year) Execution Date, if<br>any<br>(Month/Day/Year)   |   | Code (D)<br>(Instr. 8) (Instr. 3, 4 and 5)<br>(A) |                  |  |  | 6.<br>Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4)                              |           |  |
| COMMON  |                                     |  |   | Amount  |                  | Price<br>\$                                      | (Instr. 3 and 4)   | -  |           |  |
| STOCK   | 06/12/2013                          |  | Х   | 1,165   | A                | 2.25   | 76,588   | D  |           |  |
| COMMON<br>STOCK   | 06/12/2013                          |  | S <u>(1)</u>  | 243   | D                | \$<br>10.8                                       | 76,345   | D  |           |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transactic<br>Code<br>(Instr. 8) | tionof Derivative<br>Securities |      | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                    | 7. Title and Amoun<br>Underlying Securiti<br>(Instr. 3 and 4) |                             |
|---|---|---|---|--|---------------------------------|------|--|--------------------|---|-----------------------------|
|   |   |   |   | Code V                                 | (A) (                           | (D)  | Date<br>Exercisable  | Expiration<br>Date | Title   | An<br>or<br>Nu<br>of<br>Sha |
| COMMON<br>STOCK<br>WARRANTS                         | \$ 2.25   | 06/12/2013                              |   | Х                                      | 1,                              | ,165 | 06/22/2006   | 06/22/2013         | COMMON<br>STOCK   | 1.                          |

## **Reporting Owners**

| Reporting Owner Name  | Relationships |           |         |       |  |  |  |
|---|---------------|-----------|---------|-------|--|--|--|
|   | Director      | 10% Owner | Officer | Other |  |  |  |
| CAGAN LAIRD Q<br>2500 CITY WEST BLVD.,<br>HOUSTON, TX 77042 | SUITE 1300    | Х         |         |       |  |  |  |
| Signatures  |               |           |         |       |  |  |  |
| /s/ Laird Cagan   | 06/14/2013    |           |         |       |  |  |  |
| <u>**</u> Signature of                                      | Date          |           |         |       |  |  |  |

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The shares were withheld by EPM in payment of the exercise price on a cashless basis.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Person